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Partnership Agreement

PURPOSE

This document describes the actions related to Strategic Planning and Follow-Up and more specific those related to the Partnership Agreement (Article 7 CPR). There will be one Partnership Agreement per Member State, covering all Programmes related to the ERDF, CF, ESF+, JTF and EMFAF Funds.

REGULATIONS

More detail regarding the regulation of the Partnership Agreement can be found in the "[About SFC2021](#)" section of the portal.

ROLES

Roles involved in PA are:

MS Authority (MSA)	Record PA Upload PA Documents Consult PA Delete PA Validate PA Prepare PA for send to EC Send PA Create New Version of PA
MS Managing Authority (MSMA) MS Audit Authority (MSAA)	Consult PA

As can be seen in the table above, the main role involved in PA creation is MS Authority. To create the PA the User is an identified User and has the role of **MS Authority** with Update rights (MSAu) on the **top Member State Level Node** for **all the Funds** that can be covered by the PA (= ERDF, CF, ESF+, JTF, EMFAF) and that are applicable for that MS. ERDF, ESF+ and JTF are always applicable. CF and EMFAF are not applicable for certain MS.

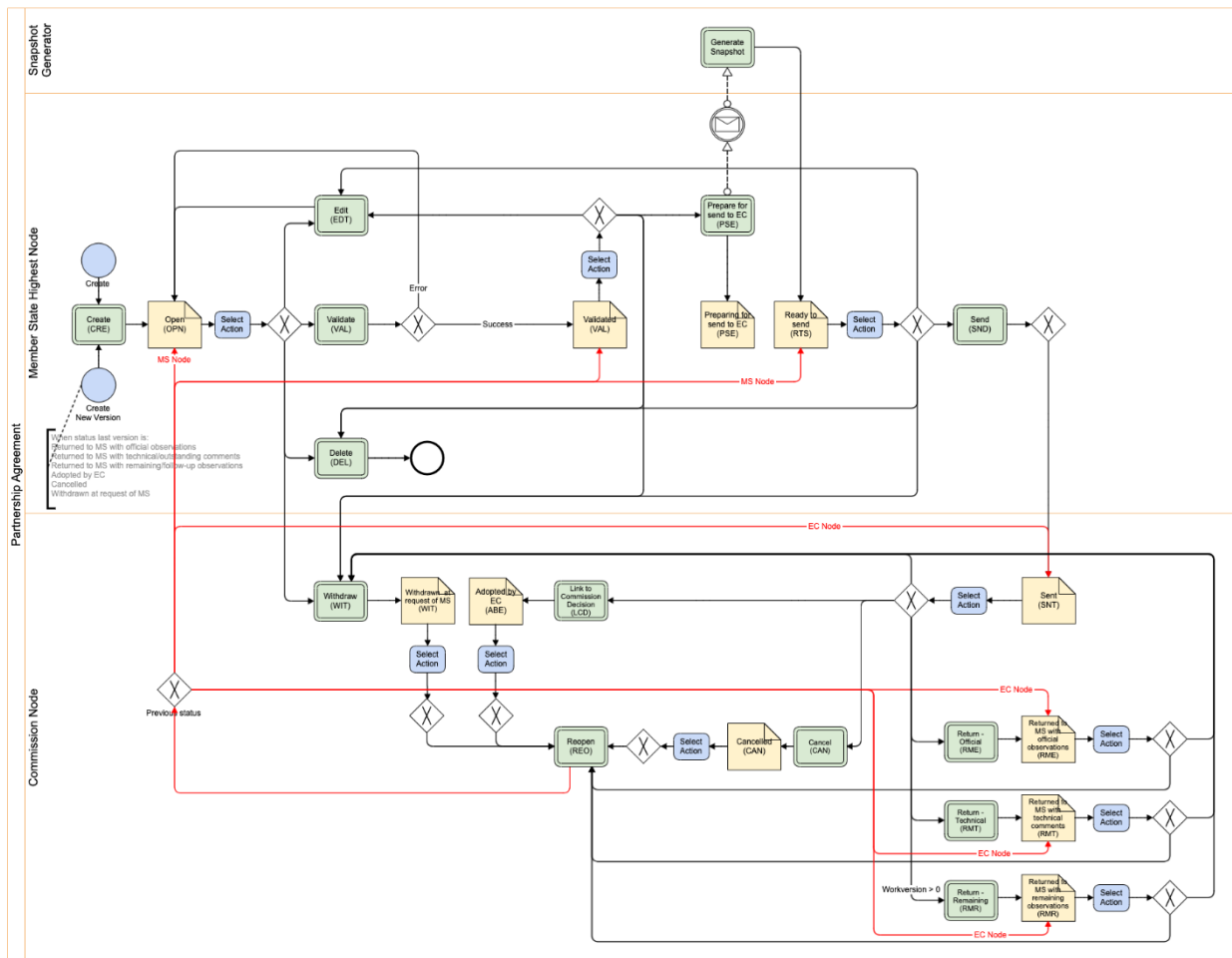
FUNDS

ERDF	CF	JTF	ESF+	EMFAF
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Workflow

This section shows the lifecycle to create and manage a Partnership Agreement. There is no modifying the PA once it has been submitted. The Commission cannot change a PA, only respond.

Click [here](#) to see the PA workflow diagram in high resolution.



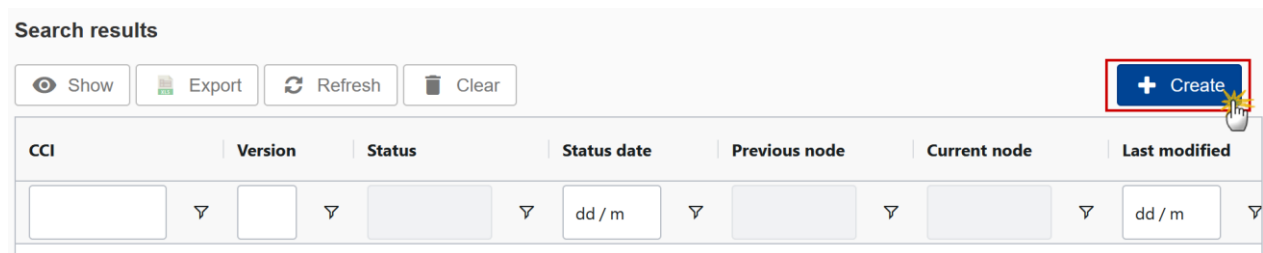
Create the Partnership Agreement

REMARK	The User is an identified User and has the Role of MS Authority with Update rights (MSAu) on the top Member State Level Node for all the Funds that can be covered by the PA (= ERDF, CF, ESF+, JTF, EMFAF) and that are applicable for that MS. ERDF, ESF+ and JTF are always applicable. CF and EMFAF are not applicable for certain MS.
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1. To access the Partnership Agreement go to the **Strategic Planning** menu and select the **Partnership Agreement** option:



2. Click on the **CREATE** button to create a new Partnership Agreement:



You are redirected to the Partnership Agreement Creation Wizard:

CREATE PARTNERSHIP AGREEMENT

FILL IN THE PARTNERSHIP AGREEMENT INFORMATION

CCI *
 2021IT16FFPA001
 Request a new CCI number ⓘ

Source language *
 Italian

Comments
 Test

Cancel Create

3. Enter or select the following information:

(1) The *CCI* number.

The CCI list contains all allocated Partnership Agreement CCIs for the Country of the User's Node (normally only one). If the CCI code is not in the list, the User can request a CCI via the CCI Request form.

(2) Choose the *Source language*.

(3) Add any additional *Comments*.

(4) Click on **CREATE** to confirm creation of the Partnership Agreement.

The status of the PA is **OPEN**.

REMARK	<p>The initial Partnership Agreement structure is created, and a Table of Content (ToC)/Navigation Tree is presented, so the User can enter the structured data of the Partnership Agreement. The following is created by the system:</p> <ul style="list-style-type: none"> Table 8: For Technical Assistance Art. 37, a record containing the allocation at national level will be created for each Partnership Agreement Fund not having Categories of region. For ERDF and ESF+, a record containing the allocation at regional level will be created for each Category of region valid for the Fund and the Member State.
---------------	---

Record/Edit the Partnership Agreement

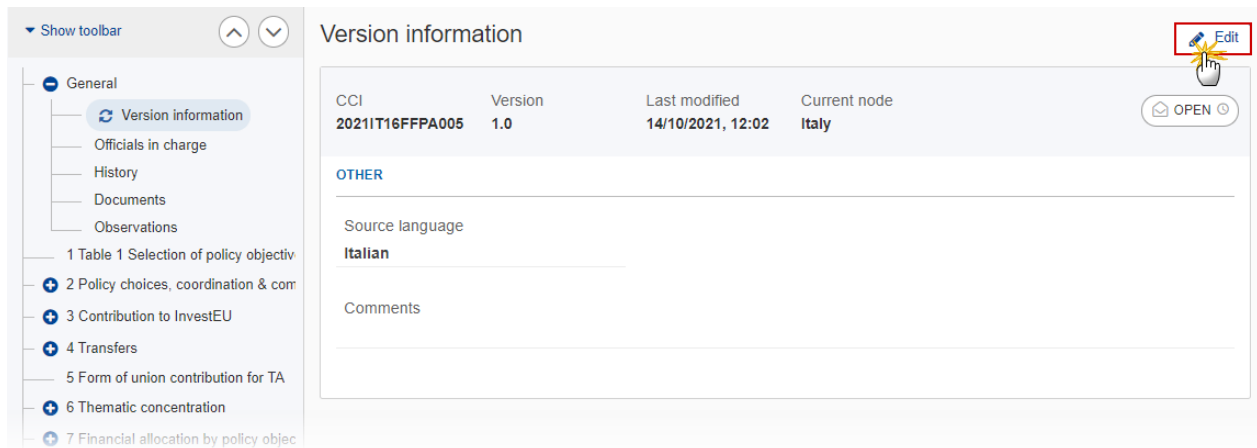
General

This section includes the header data to identify the main characteristics of the PA.

Version information

The **Version information** contains information on the identification and status of the PA; like the CCI, Title, Fund, Version Number, Status, Current Node, etc.

1. Click on the **EDIT** button to access the edit form to modify the information:



The screenshot shows a web interface for managing Partnership Agreements. On the left is a navigation menu with a 'Show toolbar' button and a list of categories: General, Version information (selected), Officials in charge, History, Documents, Observations, and a numbered list of policy objectives. The main content area is titled 'Version information' and contains a table with the following data:

CCI	Version	Last modified	Current node
2021IT16FFPA005	1.0	14/10/2021, 12:02	Italy

Below the table, there is an 'OTHER' section with two text input fields: 'Source language' (containing 'Italian') and 'Comments'. In the top right corner of the main content area, there is an 'Edit' button with a pencil icon, which is highlighted by a red rectangular box and a hand cursor. Next to it is an 'OPEN' button with a magnifying glass icon.


The Edit form appears:

Version information

CCI
<input type="text" value="2021IT16FFPA005"/>
OTHER
Source language *
<input type="text" value="Italian"/>
Comments
<input type="text" value="this is a comment"/>

1083

Cancel Save






2. Only selected fields are modifiable. Once any changes are made click the **SAVE** button to save the information.

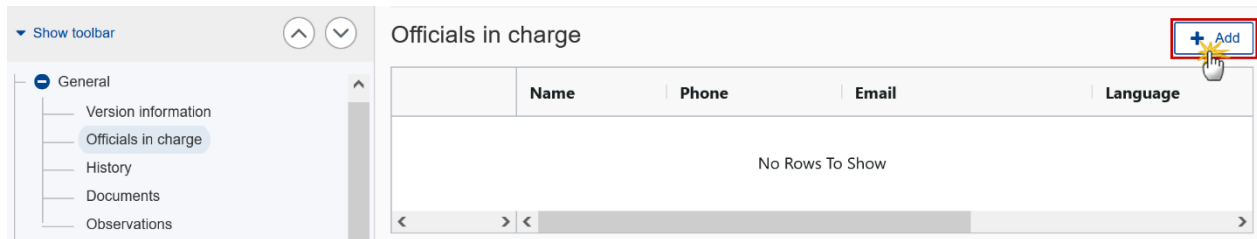
NOTE	<p>The <i>CCI</i> number used for the Partnership Agreement must have been previously allocated by the Commission. The list of values in the creation wizard will contain all allocated <i>CCI</i> numbers for this Member State (normally only one).</p> <p>The <i>CCI</i> number can only be updated when Version 1.</p> <p>The <i>CCI</i> and <i>Source Language</i> are mandatory.</p>
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Officials in Charge

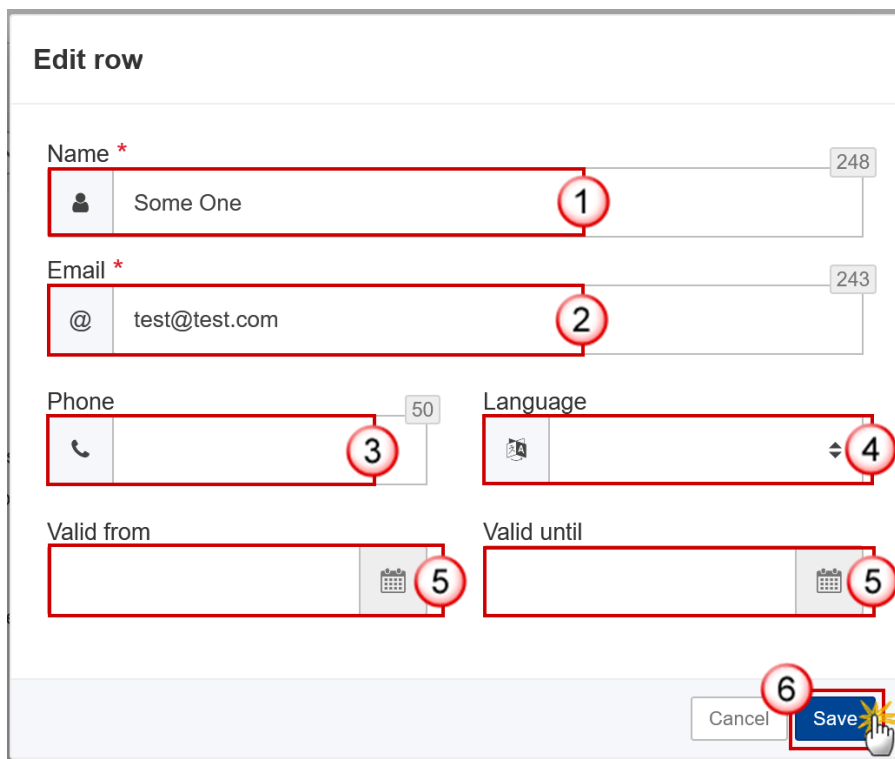
NOTE	<p>Officials in Charge can be updated at any time, independent from the status of the Partnership Agreement.</p> <p>Commission Officials (email domain "ec.europa.eu") can only be created/updated/deleted by Commission Users.</p>
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- Click on the **ADD** button  to add a new official in charge.
- Clicking on the **EDIT** icon  of a row will allow you to modify the information of this official.
- Clicking on the **DELETE** icon  of a row will allow you to delete the official in charge selected.

1. Click on the **ADD** button to add a new Official in Charge:



The Edit details pop-up window appears:



The screenshot shows a 'Edit row' pop-up window with the following fields and controls:

- Name ***: A text input field containing 'Some One' with a character count of 248. A red box and the number '1' highlight this field.
- Email ***: A text input field containing 'test@test.com' with a character count of 243. A red box and the number '2' highlight this field.
- Phone**: A text input field with a character count of 50. A red box and the number '3' highlight this field.
- Language**: A dropdown menu. A red box and the number '4' highlight this field.
- Valid from**: A date picker field. A red box and the number '5' highlight this field.
- Valid until**: A date picker field. A red box and the number '5' highlight this field.
- Buttons**: 'Cancel' and 'Save' buttons are at the bottom right. A red box and the number '6' highlight the 'Save' button, which has a mouse cursor over it.

2. Enter the following information:

- (1) Enter the *Name*.
- (2) Enter the *Email*.

The format of the Email address will be validated by the system and should be unique.

(3) Enter the *Phone* number.

(4) Select the *Language*.

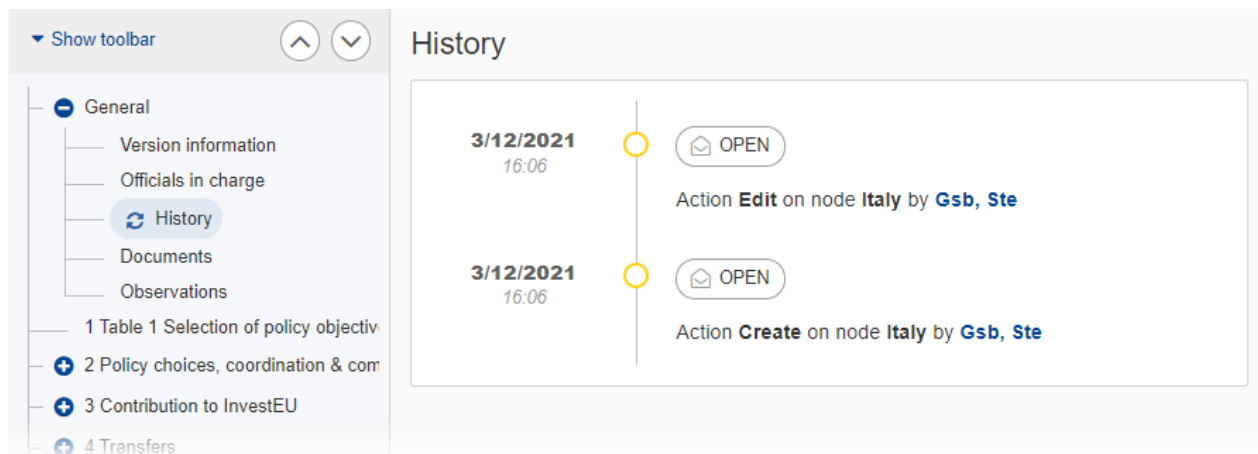
(5) Enter the *Valid from* and *Valid until* dates.

The *Valid until* date should be greater than the *Valid from* date.

(6) Click on **SAVE** to save the information.

History

This section shows all the actions that have been taken on the Partnership Agreement since it was created, for example:



The screenshot shows a software interface with a sidebar on the left and a main content area on the right. The sidebar has a 'Show toolbar' dropdown and a list of menu items: 'General', 'Version information', 'Officials in charge', 'History' (highlighted with a blue circle), 'Documents', 'Observations', '1 Table 1 Selection of policy objectiv', '2 Policy choices, coordination & com', '3 Contribution to InvestEU', and '4 Transfers'. The main content area is titled 'History' and displays a vertical timeline of two actions. Each action is represented by a yellow circle on a vertical line, with a date and time below it, and an 'OPEN' button to its right. The first action is 'Action Edit on node Italy by Gsb, Ste' dated '3/12/2021 16:06'. The second action is 'Action Create on node Italy by Gsb, Ste' dated '3/12/2021 16:06'.

Documents

The **Documents** section shows all documents uploaded against this version of the PA by Member State and by Commission Users. Member State Users see all their own Documents and the sent Commission Documents. Commission Users see all their own Documents and the sent Member State Documents.

The following documents will be foreseen:

Description	Internal Code	Non-Integral (1)	Integral (2)	System (3)	Required (4)
Other Member State Document	PA.OM	X			
Snapshot of data before send	SNP.PASNT		X	X	X
MS Request to withdraw partnership agreement version	PA.WIR	X			

(1) Document can be sent at any time





(2) Document will be automatically sent when the Object is sent

(3) Document automatically created by the system

(4) Document required in the system before a next action can be executed

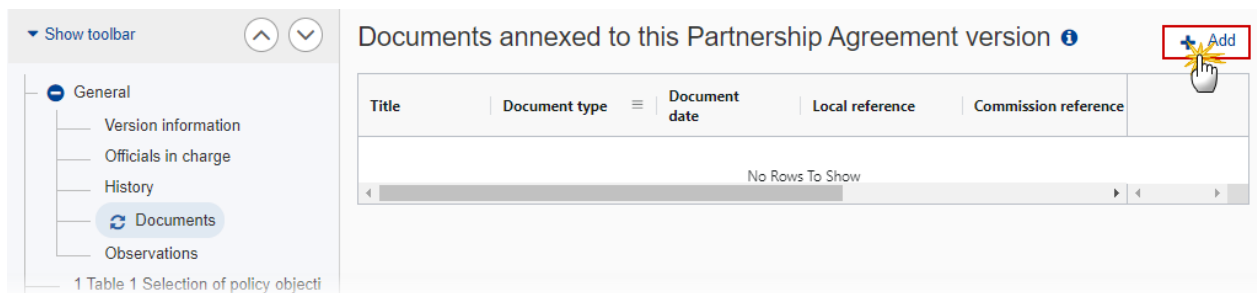
Uploading & Sending Documents

Multiple documents can be uploaded in the Partnership Agreement.

- Clicking on the **ADD** button  will open a pop-up window allowing you to add a new document type with attachments.
- Selecting a document row and clicking on the **VIEW** icon  will allow you to view the document information.
- Selecting a document row and clicking on the **EDIT** icon  will allow you to modify the document information. If a document of type 'Other Member State Document' must be sent, you can select the edit icon in order to send the document.
- Selecting a document row and clicking on the **DELETE** icon  will allow you to delete the document and all attachments.

REMARK	<p>Integral Documents (Official Proposal, etc.) are only sent - together with the encoded data – once the PA is sent to the EC.</p> <p>Referential/non-integral Documents (ie. 'Other Member State Document') can be sent at any time independently of the status of the PA.</p> <p>The 'Other Member State Document' type demands a manual submission (they are NOT sent automatically when the object is sent to the EC).</p> <p>A document is only visible to the Commission when the SENT DATE is visible.</p>
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1. Click on the **ADD** button to add a new document:



The Add row pop-up window appears:

Add row

Document type * 1 Document date * 2

Document title * 3

Local reference 4

ATTACHED FILES 5 

Title	Type	Language	File / Upload	Action
No Rows To Show				

2. Enter or select the following information:

(1) Select a *Document type*.

(2) Enter a *Document date*.

The system automatically fills the field with today's date, but this can be modified.

(3) Enter a *Document title* for your Document.

(4) Enter a *Local reference*.



(5) Click on the **ADD** button to add a new attachment:

- You can add multiple attachments by clicking on the **ADD** button.
- You can remove unwanted attachments by selecting the attachment and clicking on the **REMOVE** button.

The **Attached files** window becomes editable:

ATTACHED FILES

+ Add

Title	Type	Language	File / Upload	Action
Integral doc	Main	English	Browse Choose file	 

Cancel

5

Save



3. Enter or select the following information:

(1) Enter a *Title* for your attachment.

(2) Select the *Type* of the document.

It is possible to select from these 4 types: Annex, Cover Letter, Main or Translation.

(3) Select the *Language* of the document.

(4) Click on **BROWSE** to select the file that you want to add as an attachment.

(5) After the attachments are uploaded click on **SAVE**.




REMARK

Integral document types will only display the **SAVE** button and will be sent when the PA is sent to the Commission. Non-integral document types (such as 'Other Member State Documents') will display the **SAVE** button and a **SAVE & SEND** button, and must be sent independently of the PA.

Sending an unsent non-integral document

1. Once the document and attachment(s) have been uploaded click on the **EDIT** icon in the row containing the unsent document:



▼ Show toolbar ^ v Documents annexed to this Partnership Agreement version ⓘ + Add


Title	Document type	Document date	Local reference	Commission reference	
Non-integral doc	Other Member State document	13/10/2021			  

General
 Version information
 Officials in charge
 History
 Documents
 Observations

1 Table 1 Selection of policy objecti

2. Click on **SAVE & SEND** to send the document to the Commission:

Title	Type	Language	File / Upload	
Non-integral doc	Main	English	SFCtest.docx	 

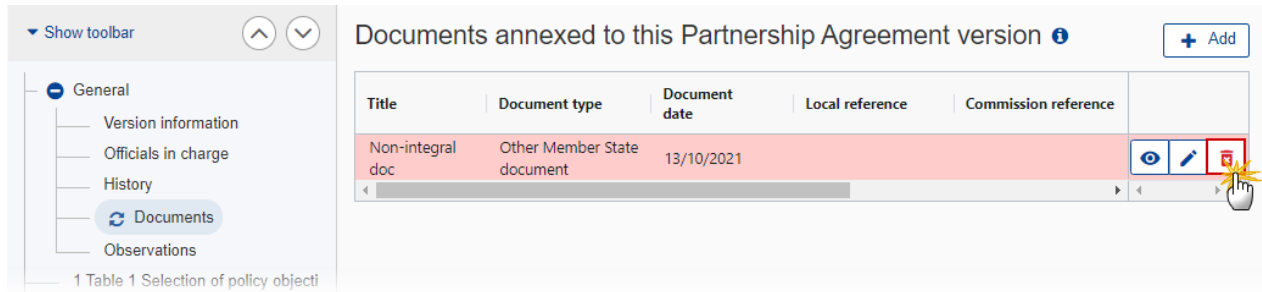
Cancel Save **Save & Send** 

REMARK	The SAVE & SEND button will only be shown for documents which are not integral part of the Object and after at least one attachment was added.
---------------	---

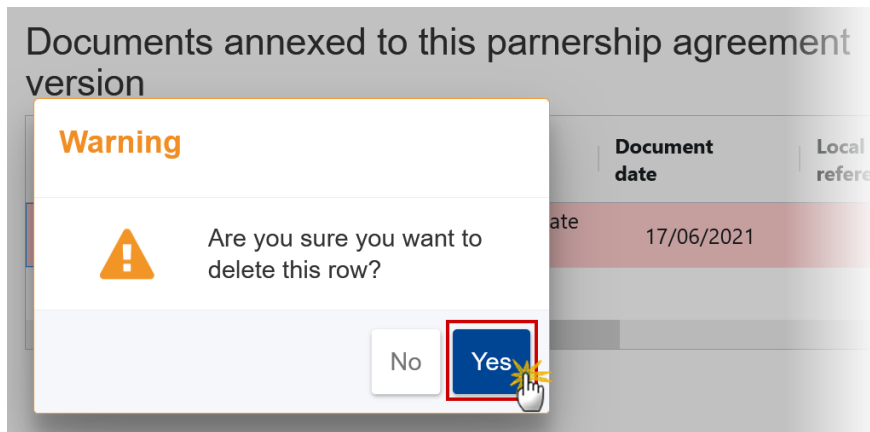
Deletion of an unsent document

REMARK	Only unsent documents can be deleted.
---------------	---------------------------------------

1. In the row of a previously uploaded unsent document click on the **DELETE** icon to delete the document and associated attachments:



A confirmation window appears:

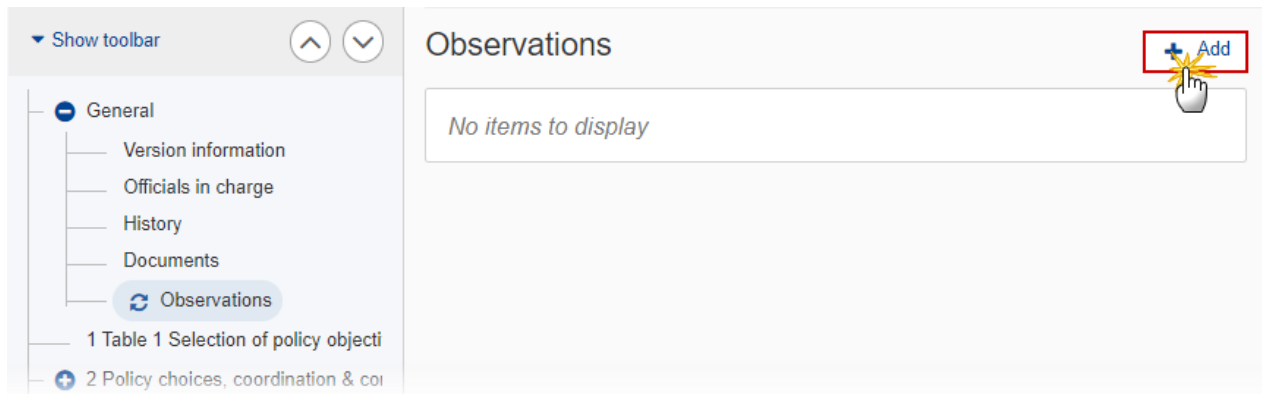


2. Click on **Yes** to confirm deletion. Click on **No** to return to the document section.

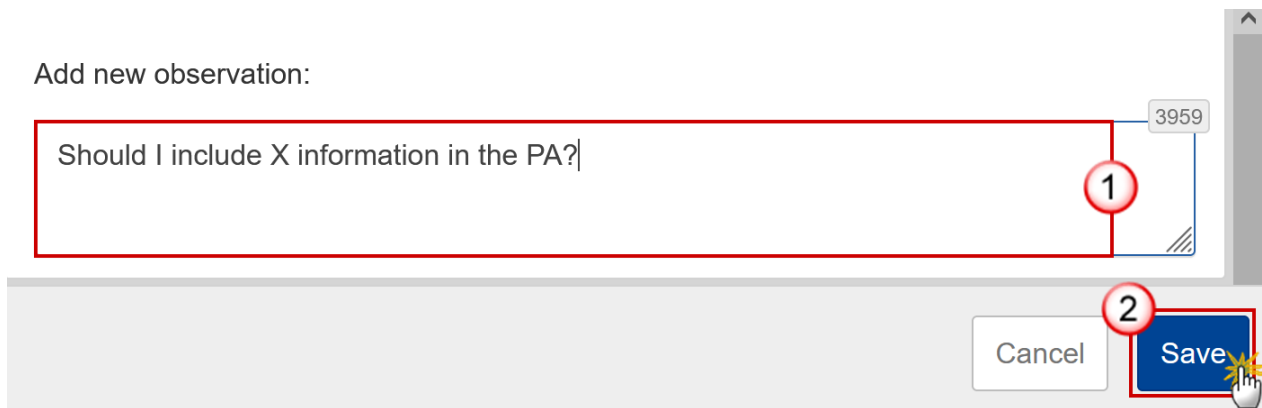
Observations

This section is used to provide any relevant information related to the Partnership Agreement. It can be used as a type of 'chat' between the Member State and Commission.

1. Click on the **Add** button to add an observation:



The Add new observation screen appears:



2. Enter the following:

(1) Enter an observation.

All Users who have Update permission on the PA will be able to send an observation and participate in the conversation.

(2) Click on **ADD** to save the information.

All observations are kept against the specific version of the PA.

The observation is added below the Observations box and includes the username, the date and time of the post.

1 Table 1 Selection of policy objectives

1. Click on the **ADD** button to add the information:

Table of Contents < 1. SELECTION OF POLICY OBJECTIVES AND THE JTF SPECIFIC OBJECTIVE

Table 1: Selection of policy objective and JTF specific objective with justification
Reference: point (a) of Article 11(1) CPR

Policy objective or JTF specific objective	Programmes	Funds	Justification
No Rows To Show			

+ Add

1 Table 1 Selection of policy objectives
2 Policy choices, coordination & comple...
3 Contribution to InvestEU
4 Transfers
5 Form of union contribution for TA

The Edit details pop-up window appears:

Add row

Selected objective * 1

1 . Smarter Europe

Programmes * 2

The Programme(s) field is used to describe the programmes that will implement the Policy Objective. It's a descriptive field, not a list of CCIs.

Justification * 3

This is a justification...

4

Cancel Save

2. Enter or select the following:

(1) Select the *Selected objective* from the list.

The list contains all non-Technical Assistance Policy Objectives (1, 2, 3, 4, 5). For the JTF Specific Objective, a dummy Policy Objective (8) is foreseen in the directory data.

(2) Enter the *Programmes*.

The Programmes field is used to describe the programmes that will implement the Policy Objective. It's a descriptive field, not a list of CCIs.

(3) Enter a *Justification*.

(4) Click on **SAVE** to save the information.

REMARK	<p>The Fund(s) for a Policy Objective are automatically generated from Table 8 where amounts have been encoded under a Policy Objective and Fund.</p> <p>For each of the Policy Objectives (1, 2, 3, 4, 5) created/deleted, a record containing the allocation at national level will be created/deleted in Table 8 for each Partnership Agreement Fund, not having Categories of region, implementing that Policy Objective.</p> <ul style="list-style-type: none">• ERDF (1, 2, 3, 4, 5)• CF (2, 3)• ESF+ (4)• EMFAF (2, 5) <p>Additionally, for ERDF and ESF+, when implementing the Policy Objective, a record containing the allocation at regional level will be created/deleted in Table 8 for each Category of region valid for the Fund and the Member State.</p> <p>For the JTF Specific Objective (= Policy Objective 8) created/deleted, a record containing the JTF allocation will be created/deleted in Table 8 for:</p> <ul style="list-style-type: none">• JTF Allocation Type Art.3,• JTF Allocation Type Art.4,• JTF Allocation Type Art. 7->3,• JTF Allocation Type Art.7->4.
---------------	---

2 Policy choices, coordination & complementarity

Summary of policy choices

1. Click on the **EDIT** button to modify the information:

Table of Contents <

2. POLICY CHOICES, COORDINATION AND COMPLEMENTARITY

Show toolbar

2 Policy choices, coordination & complementarity

- Summary of policy choices
- Coordination between funds
- Complementarities & synergies between fu...

3 Contribution to InvestEU

A summary of policy choices and the main results expected for each of the funds covered by the Partnership Agreement

Reference: point (b)(i) of Article 11(1) CPR

Edit

The Edit details pop-up window appears:

B I U

29983 char 4 words

This is a summary...|

1

Cancel Save

2

2. Enter the following:

- (1) Enter the text in the text box provided.
- (2) Click on **SAVE** to save the information.

NOTE	The maximum length indication in each rich text field of the Partnership Agreement is indicative and will not be blocking.
-------------	--

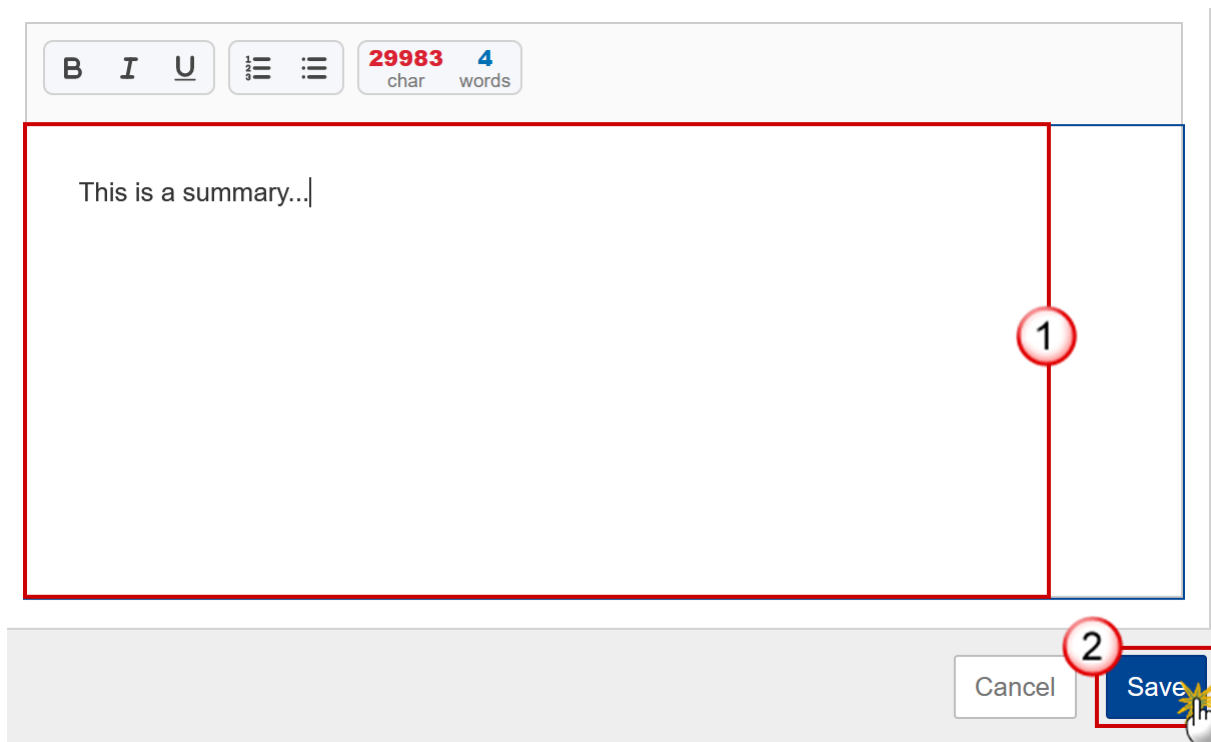
Coordination between funds

1. Click on the **EDIT** button to modify the information:



The screenshot shows a document editor interface. On the left is a 'Table of Contents' sidebar with a 'Show toolbar' option and a list of sections: '2 Policy choices, coordination & complementarity' (expanded), '3 Contribution to InvestEU', and 'Table 2A Breakdown by year'. The main content area is titled '2. POLICY CHOICES, COORDINATION AND COMPLEMENTARITY' and contains the text 'Coordination, demarcation and complementarities between the Funds and, where appropriate, coordination between national and regional programmes' with a reference to 'point (b)(ii) of Article 11(1) CPR'. A red box highlights the 'Edit' button in the top right corner, with a mouse cursor pointing to it.

The Edit details pop-up window appears:



The screenshot shows the 'Edit details' pop-up window. At the top is a rich text editor toolbar with buttons for Bold (B), Italic (I), Underline (U), and list creation. To the right of the toolbar is a character count of '29983 char' and a word count of '4 words'. The main text area contains the text 'This is a summary...|'. A red box highlights the 'Save' button at the bottom right, with a mouse cursor pointing to it. A red circle with the number '1' is placed on the right side of the text area, and another red circle with the number '2' is placed above the 'Save' button.

2. Enter the following:
 - (1) Enter the text in the text box provided.
 - (2) Click on **SAVE** to save the information.

NOTE

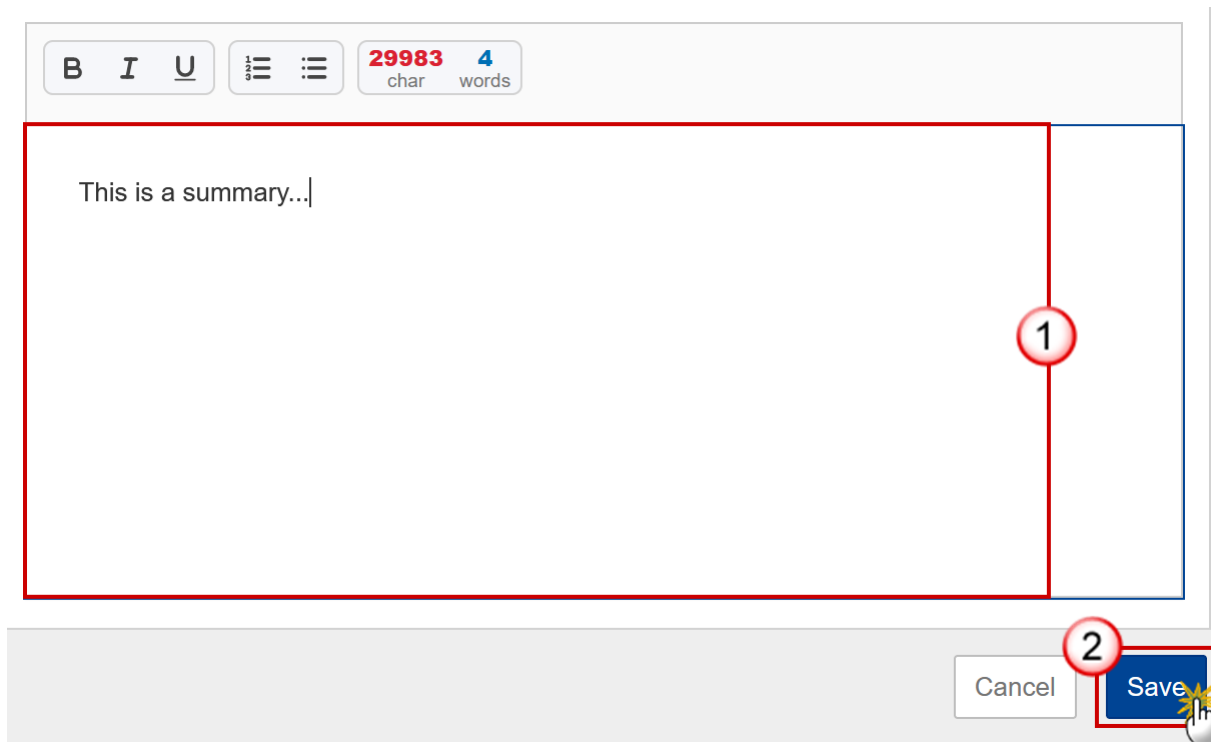
The maximum length indication in each rich text field of the Partnership Agreement is indicative and will not be blocking.

Complementarities & synergies between funds

1. Click on the **Edit** button to modify the information:



The Edit details pop-up window appears:



2. Enter the following:

(1) Enter the text in the text box provided.

(2) Click on **SAVE** to save the information.

NOTE	The maximum length indication in each rich text field of the Partnership Agreement is indicative and will not be blocking.
-------------	--

3 Contribution to InvestEU

Table 2A Breakdown by year

1. Click on the **ADD** button to add the information:

Table of Contents <

3. CONTRIBUTION TO THE BUDGETARY GUARANTEE UNDER INVESTEU WITH JUSTIFICATION

Table 2A: Contribution to InvestEU (breakdown by year) **+ Add**

Reference: point (g) of Article 11(1) and Article 14 CPR

	From fund	Category of region	To window
No Rows To Show			

< > < >

The Add row pop-up window appears:

Add row

The screenshot shows a form titled "Add row" with the following fields and values:

- Contribution from fund ***: ERDF (Callout 1)
- Category of region**: More developed (Callout 2)
- To investEU window ***: Sustainable Infrastructure (Callout 3)
- Yearly values (Callout 4)**:

Year	Value
2021	10
2022	20
2023	30
2024	40
2025	
2026	
2027	
- Buttons (Callout 5)**: "Cal" and "Save" (with a star icon)

2. Enter or select the following:

(1) Select the *Contribution from fund*.

The list contains ERDF, ESF+, CF (for countries that have CF) and EMFAF (for countries that have EMFAF).

(2) Select the *Category of region*.

The list is only enabled for ERDF and ESF+ and contains the categories of region valid for the Fund and the Member State (outermost regions excluded).

(3) Select the *To InvestEU window*.


The list contains all 4 Invest EU Windows.

(4) Enter the values for the years 2021 – 2027.

(5) Click on **SAVE** to save the information.

Table 2B Summary


This table is a non-editable summary of Table 2A:



Fund	Category of region	Sustainable infrastructure	Research, Innovation and Digitisation	SME	Social Investment and Skills	Total
ERDF	More developed	100,00		1.500,00		1.600,00
ERDF	Transition	66,00				66,00
ESF+	More developed		1.600,00			1.600,00
ESF+	Transition	180,00				180,00
EMFAF		112,00		1.200,00		1.312,00
Total		458,00	1.600,00	2.700,00		4.758,00

Justification

1. Click on the **EDIT** button to modify the information:

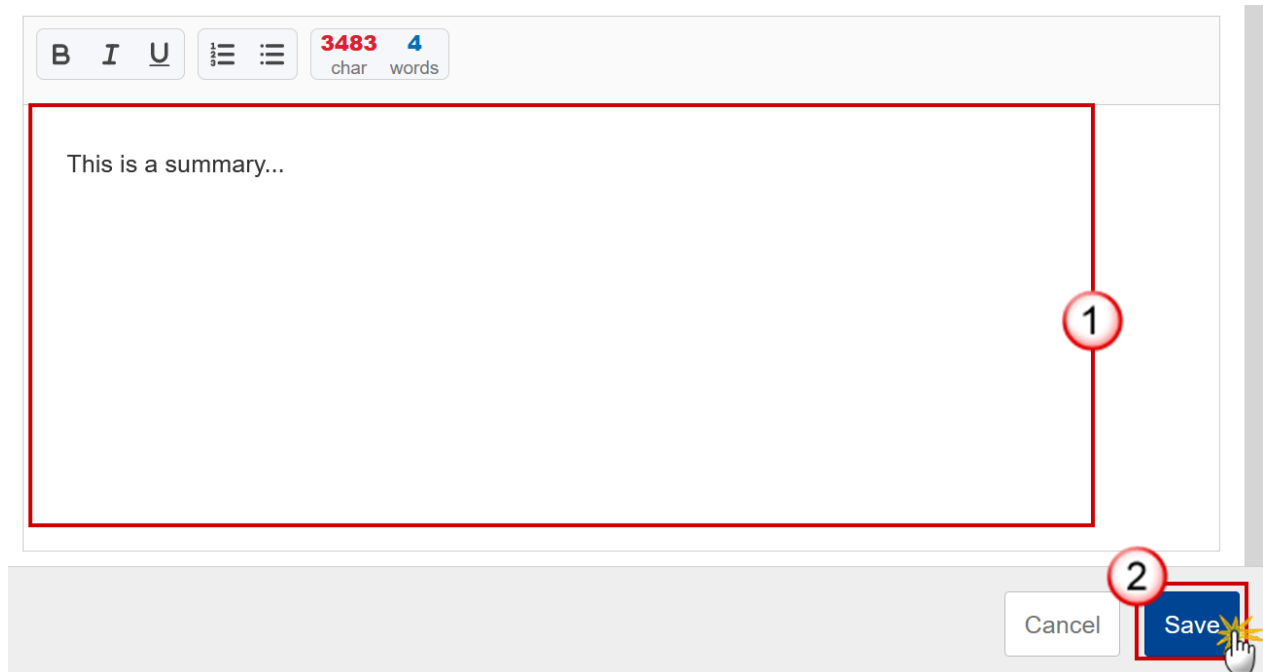


Justification, taking into account how those amounts contribute to the achievement of policy objectives selected in the Partnership Agreement in line with Article 10(1) of the InvestEU regulation

Reference: point (g) of Article 11(1) and Article 14 CPR

[Edit](#)

The Edit details pop-up window appears:



2. Enter the following:

- (1) Enter the text in the text box provided.
- (2) Click on **SAVE** to save the information.

4 Transfers

1. Click on the **EDIT** button to edit the information:



The Edit details pop-up window appears:

MS requests a

- transfer between categories of region
- transfer to instruments under direct or indirect management
- transfer of ERDF and ESF+ resources as complementary support to the JTF
- transfers from European territorial cooperation to Investment for jobs and growth

Cancel Save

2. Select the following:

- (1) Select the type(s) of transfer (*MS requests a*).
- (2) Click on **SAVE** to save the information.

4.1 between categories of region

Table 3A Breakdown by year

1. Click on the **ADD** button to add the information:

Table of Contents < 4. TRANSFERS → 4.1. Transfer between categories of region

Show toolbar ^ v

4 Transfers

- 4.1 between categories of region
 - Table 3A Breakdown by y...
 - Table 3B Summary
 - Justification
- 4.2 to instruments

Table 3A: Transfers between categories of region (breakdown by year) + Add

Reference: point (e) of Article 11(1) and Article 111 CPR

From category of region	To category of region	2021	2022
No Rows To Show			

The Add row pop-up window appears:

Add row

From category of region *

More developed ⇅ 1

To category of region *

Transition ⇅ 2

2021

10

2022

2023

2024 3

2025

2026

2027

Cancel Save 4

2. Enter or select the following:

(1) Select the *From category of region*.

The list contains the categories of region valid for the Member State (outermost regions excluded).

(2) Select the *To category of region*.

The list contains the categories of region valid for the Member State (outermost regions excluded).

(3) Enter the annual amounts for the years 2021 – 2027 without decimals.

(4) Click on **SAVE** to save the information.

REMARK	The <i>Transfer From</i> and the <i>Transfer To</i> Category of region must be different.
---------------	---

Table 3B Summary

REMARK	Only the <i>Allocation by Category of region</i> is editable.
---------------	---

1. Click on the **EDIT** button to edit the information:

Table of Contents < 4. TRANSFERS → 4.1. Transfer between categories of region

Table 3B: Transfers between categories of region (summary)
Reference: point (e) of Article 11(1) and Article 111 CPR

Category of region	Allocation by category of region	Transfer to	Transfer amount	Share of the initial allocation transferred	Allocat of regi transfe
More developed		Less developed	10,00	0 %	
Less developed				0 %	

The table becomes editable:

Category of region	Allocation by category of region	Transfer to	Transfer amount	Share of the initial allocation transferred	A c t
More developed	10,00	Less developed	10,00	0 %	
Less developed				0 %	

Cancel Save

2. Enter the following:

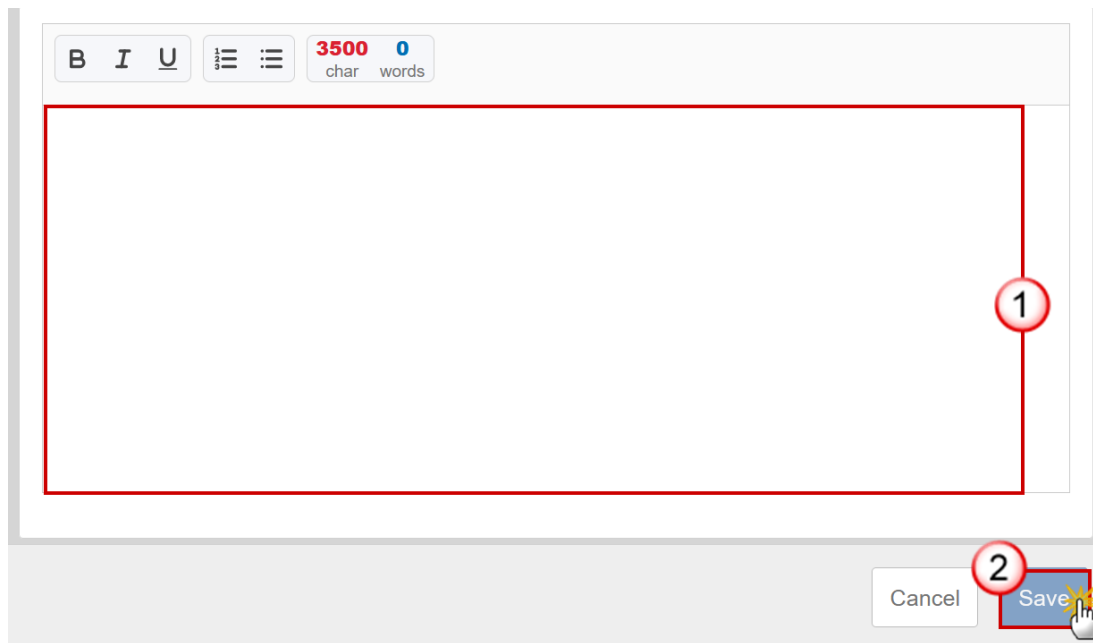
- (1) Enter the *Allocation by category of region*.
- (2) Click on **SAVE** to save the information.

Justification

1. Click on the **EDIT** button to modify the information:



The Edit details pop-up window appears:



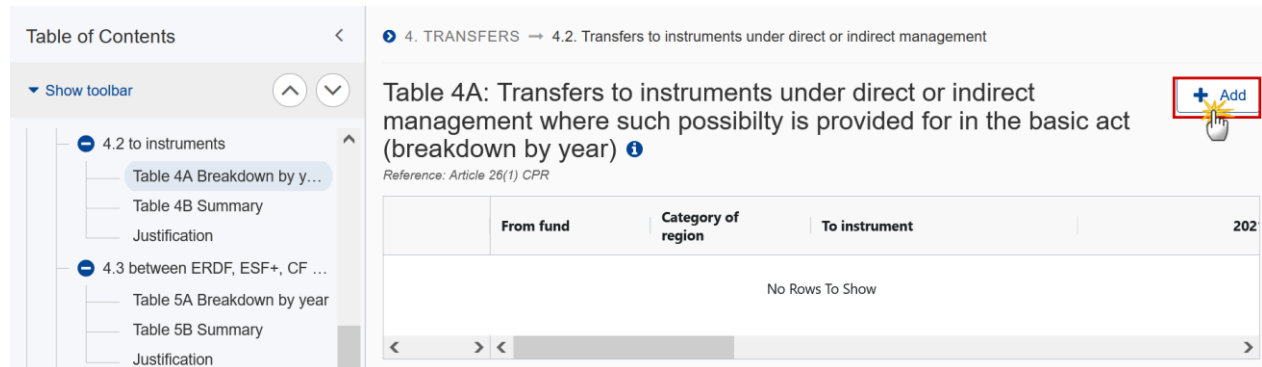
2. Enter the following:
 - (1) Enter the text in the text box provided.
 - (2) Click on **SAVE** to save the information.

4.2 to instruments

(Transfers to instruments under direct or indirect management)

Table 4A Breakdown by year

1. Click on the **ADD** button to add the information:



The screenshot shows a web application interface. On the left is a 'Table of Contents' sidebar with a tree view containing items like '4.2 to instruments', 'Table 4A Breakdown by y...', 'Table 4B Summary', 'Justification', '4.3 between ERDF, ESF+, CF ...', 'Table 5A Breakdown by year', 'Table 5B Summary', and 'Justification'. The main content area is titled '4. TRANSFERS → 4.2. Transfers to instruments under direct or indirect management'. Below this is the title 'Table 4A: Transfers to instruments under direct or indirect management where such possibility is provided for in the basic act (breakdown by year)' with an information icon. A reference 'Article 26(1) CPR' is shown. A table with columns 'From fund', 'Category of region', 'To instrument', and a total '202' is displayed. The table body contains the text 'No Rows To Show'. A red box highlights a '+ Add' button in the top right corner of the table area, with a mouse cursor pointing at it.

The Add row pop-up window appears:

Add row

From fund *

ERDF 1

Category of region *

More developed 2

To instrument *

Connecting Europe Facility 3

2021

10

2022

2023

2024 4

2025

2026

2027

Cancel 5 Save

2. Enter or select the following:

(1) Select the *Transfer From Fund*.

The list contains ERDF, ESF+, CF CF (for countries that have CF) and EMFAF (for countries that have EMFAF).

(2) Select the *Category of region*.

The list is only enabled for ERDF and ESF+ and contains the categories of region valid for the Fund and the Member State (outermost regions excluded).

(3) Select the *To instrument*.

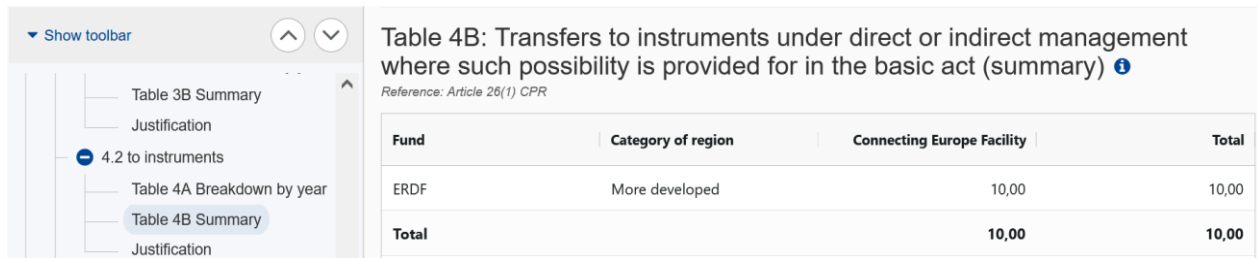
The list contains all instruments.

(4) Enter the annual amounts for the years 2021 – 2027 without decimals.

(5) Click on **SAVE** to save the information.

Table 4B Summary

This table is a non-editable summary of Table 4A:



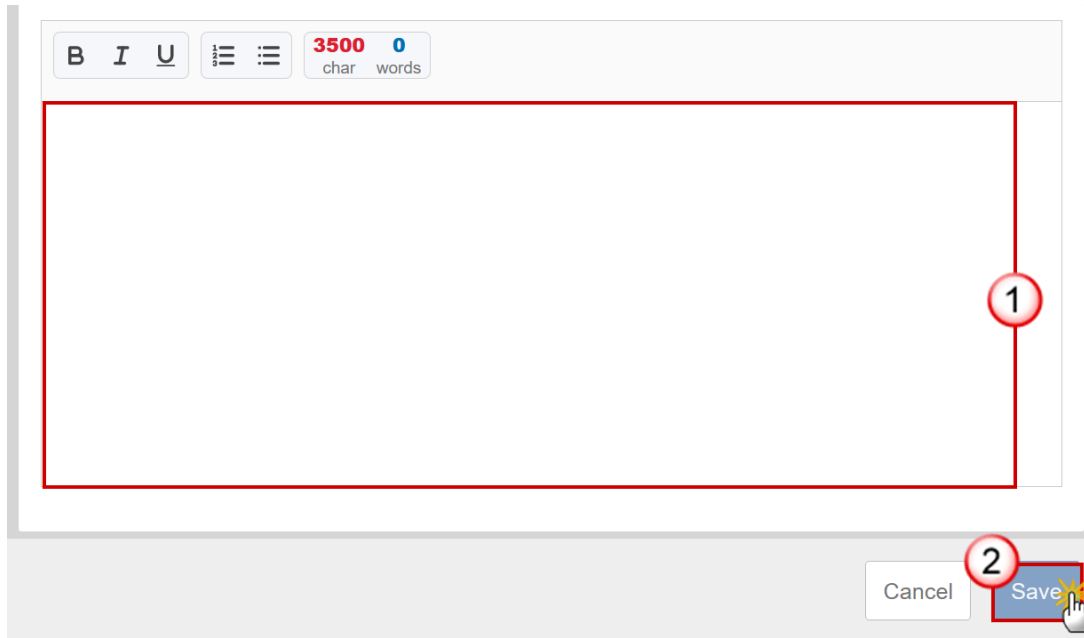
Fund	Category of region	Connecting Europe Facility	Total
ERDF	More developed	10,00	10,00
Total		10,00	10,00

Justification

1. Click on the **Edit** button to modify the information:



The Edit details pop-up window appears:



2. Enter the following:

- (1) Enter the text in the text box provided.
- (2) Click on **SAVE** to save the information.

4.3 between ERDF, ESF+, CF or to other funds

(Transfers between ERDF, ESF+ and Cohesion Fund or to another Fund or Funds)

Table 5A Breakdown by Year

1. Click on the **ADD** button to add the information:

The Add row pop-up window appears:

Add row

From fund *
ERDF 1

Category of region *
More developed 2

To fund *
ESF+ 3

Category of region *
More developed 4

2021
10

2022

2023

2024 5

2025

2026

2027

Cancel 6 Save

2. Enter or select the following:

(1) Select the *From fund*.

The list contains ERDF, ESF+, CF (for countries that have CF) and EMFAF (for countries that have EMFAF).

(2) Select the *Category of region*.

The list is only enabled for ERDF and ESF+ and contains the categories of region valid for the Fund and the Member State (outermost regions excluded).

(3) Select the *To fund*.

The list contains ERDF, ESF+, CF (for countries that have CF) and EMFAF (for countries that have EMFAF), AMIF, ISF and BMVI.

(4) Select the *To Category of region*.

The list is only enabled for ERDF and ESF+ and contains the categories of region valid for the Fund and the Member State (outermost regions excluded).

(5) Enter the annual amounts for the years 2021 – 2027 without decimals.

(6) Click on **OK** to save the information.

REMARK	Transfers between ERDF and ESF+ can only be done within the same category of region. The Fund in <i>From fund</i> and <i>To fund</i> must be different.
---------------	--

Table 5B Summary

This table is a non-editable summary of Table 5A:

Fund	Category of region	Connecting Europe Facility	Total
ERDF	More developed	10,00	10,00
Total		10,00	10,00

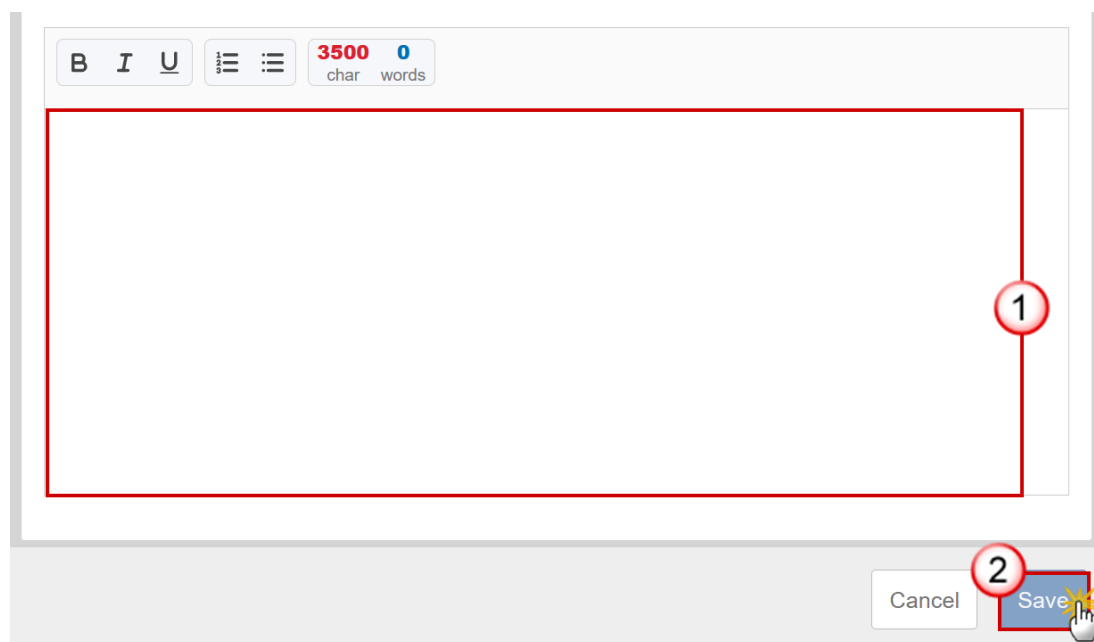
Justification

1. Click on the **EDIT** button to modify the information:

Justification
Reference: Article 26(1) CPR

Edit

The Edit details pop-up window appears:



2. Enter the following:

- (1) Enter the text in the text box provided.
- (2) Click on **SAVE** to save the information.

4.4 of ERDF and ESF+ to JTF

(Transfers of ERDF and ESF+ resources as complementary support to the JTF)

Table 6A Breakdown by year

1. Click on the **ADD** button to add the information:

Table of Contents <

4. TRANSFERS → 4.4. Transfer of ERDF and ESF+ resources as complementary support to the JTF, with justification

Show toolbar ^ v

Table 5A Breakdown by year
 Table 5B Summary
 Justification
 4.4 of ERDF and ESF+ to JTF
 Table 6A Breakdown by year
 Table 6B Summary
 Justification

Table 6A: Transfer of ERDF and ESF+ resources as complementary support to the JTF (breakdown by year) ⓘ **+ Add**

Reference: Article 27 CPR

	From fund	Category of region	2021	2022
No Rows To Show				

< > < >

The Add row pop-up window appears:

Add row

From fund * **1**

ERDF

Category of region **2**

More developed

2021

10

2022

2023 **3**

2024

2025

2026

2027

Cancel **4** Save

2. Enter or select the following:

(1) Select the *From fund* to transfer to JTF.

The list contains ERDF and ESF+.

(2) Select the *Category of region*.

The list contains the categories of region valid for the Fund and the Member State (outermost regions excluded).

(3) Enter the annual amounts for the years 2021 – 2027 without decimals.

(4) Click on **SAVE** to save the information.

Table 6B Summary

REMARK	Only the JTF Article 3 allocations prior to transfers is editable.
---------------	--

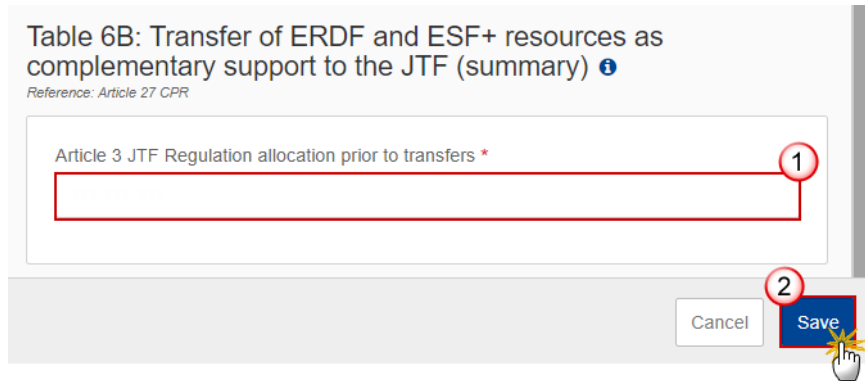
1. Click on the **EDIT** button to edit the information:

The screenshot shows a web interface for 'Table 6B: Transfer of ERDF and ESF+ resources as complementary support to the JTF (summary)'. The sidebar on the left contains a navigation menu with 'Table 6B Summary' selected. The main content area displays a table with the following data:

Transfer (complementary support) per category of region from		
Fund	Category of region	Transfers to JTF to the territory located in
ERDF	More developed	10,00
Total	More developed	10,00

An 'Article 3 JTF Regulation allocation prior to transfers' field is visible above the table. An 'Edit' button with a pencil icon is highlighted with a red box in the top right corner of the interface.

The Edit details pop-up window appears:

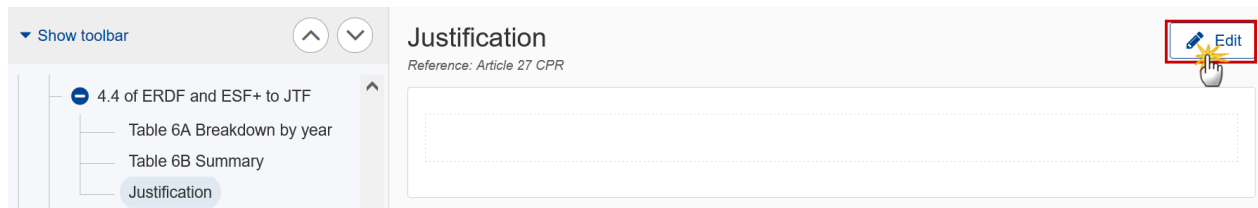


2. Enter the following:

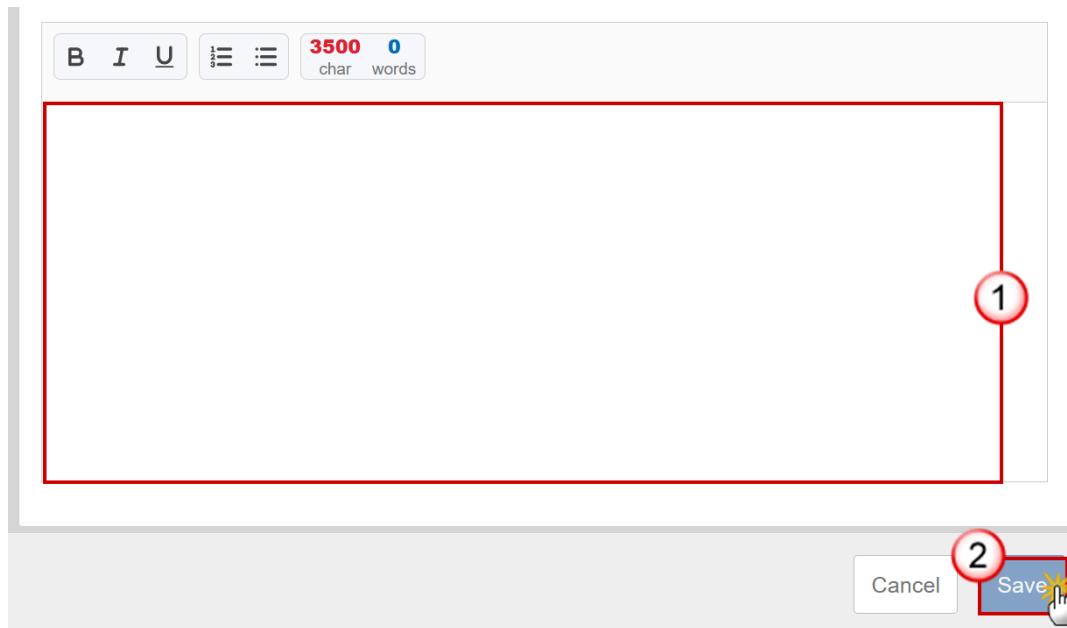
- (1) Enter the *Article 3 JTF Regulation allocation prior to transfers*.
- (2) Click on **SAVE** to save the information.

Justification

1. Click on the **EDIT** button to modify the information:



The Edit details pop-up window appears:



2. Enter the following:

- (1) Enter the text in the text box provided.
- (2) Click on **SAVE** to save the information.

4.5 from ETC to IJG

(Transfers from European territorial cooperation goal (Interreg) to Investment for jobs and growth goal)

Table 7

Transfers from ETC to IJG – From Part

1. Click on the **ADD** button to add the information:

Table of Contents <

4. TRANSF... → 4.5. Transfers from European territorial cooperation goal (Interreg) to Investment for jobs and ...

▼ Show toolbar

- 4.5 from ETC to IJG
 - Table 7
 - Justification
- 5 Form of union contribution for TA
- 6 Thematic concentration
- 7 Financial allocation by policy obje
- 8 List of programmes
- 9 Administrative capacity
- 10 Demographic challenges & spec
- 11 Enabling conditions
- 12 Climate contribution

Table 7: Transfers from European territorial cooperation goal (Interreg) to Investment for jobs and growth goal ⓘ
Reference: Article 111(3) CPR

TRANSFER FROM EUROPEAN TERRITORIAL COOPERATION GOAL (INTERREG) + Add

Transfer from European territorial cooperation goal (Interreg)	2021	2022	
No Rows To Show			

TRANSFER TO INVESTMENT FOR JOBS AND GROWTH GOAL + Add

The Add row pop-up window appears:

Add row

Transfer from European territorial cooperation goal (Interreg) *

Crossborder 1

2021

10

2022

2023

2024 2

2025

2026

2027

Cancel 3 Save

2. Enter or select the following:

(1) Select the *Transfer from European territorial cooperation goal (Interreg)*.

The list contains the ETC transfer goals.

(2) Enter the annual amounts for the years 2021 – 2027 without decimals.

(3) Click on **SAVE** to save the information.

Transfers to IJG from ETC– To Part

1. Click on the **ADD** button to add the information:

The screenshot displays a web application interface. On the left, there is a navigation menu with several items, including '4.2 to instruments', '4.3 between ERDF, ESF+, CF', '4.4 of ERDF and ESF+ to JTF', '4.5 from ETC to IJG', 'Table 7', 'Justification', '5 Form of union contribution for TA', '6 Thematic concentration', '7 Financial allocation by policy obje', '8 List of programmes', and '9 Administrative capacity'. The main area shows a table titled 'TRANSFER TO INVESTMENT FOR JOBS AND GROWTH GOAL'. The table has three columns: 'Transfer to Investment for jobs and growth goal', 'Category of region', and '2021'. The table is currently empty, with 'No Rows To Show' displayed above and below the table. An 'Add' button is located in the top right corner of the table area, highlighted with a red box and a hand cursor.

The Add row pop-up window appears:

Add row

Transfer to Investment for jobs and growth goal *

ERDF 1

Category of region *

More developed 2

2021

10

2022

2023

2024 3

2025

2026

2027

Cancel 4 Save

2. Enter or select the following:

(1) Select the *Transfer to Investment for jobs and growth goal*.

The list contains ERDF, ESF+, CF (for countries that have CF) and JTF.

(2) Select the *Category of region*.

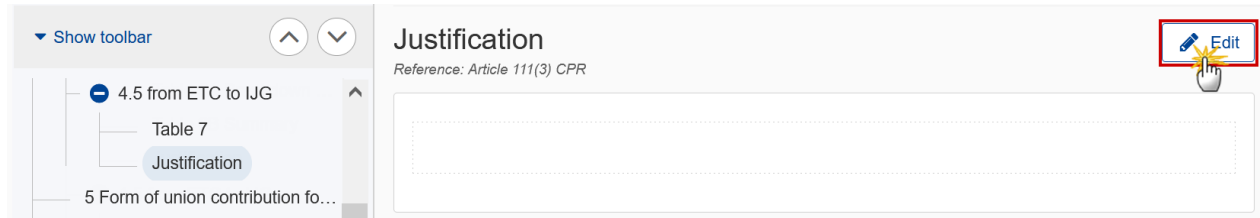
The list is only enabled for ERDF and ESF+ and contains the categories of region valid for the Fund and the Member State (outermost regions excluded).

(3) Enter the values for the years 2021 - 2027.

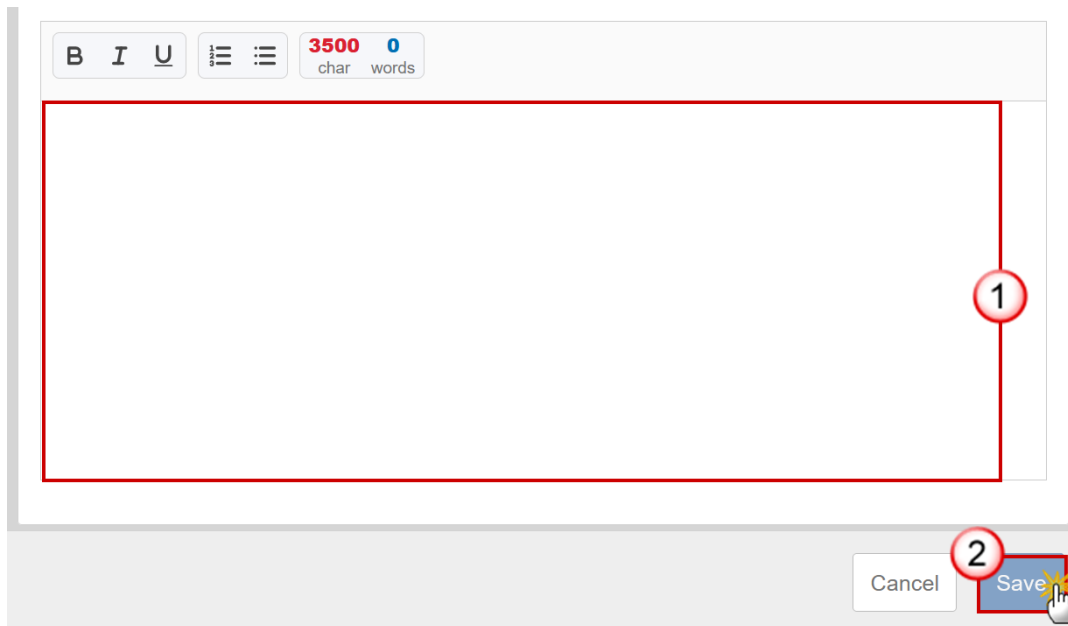
(4) Click on **SAVE** to save the information.

Justification

1. Click on the **Edit** button to modify the information:



The Edit details pop-up window appears:



2. Enter the following:
 - (1) Enter the text in the text box provided.
 - (2) Click on **SAVE** to save the information.

5 Form of union contribution for TA

REMARK	<p>Depending on the type of Technical Assistance selected, Table 9A (=Article 36(4)) or Table 9B (=Article 36(5)) will be enabled.</p> <p>For the type of Technical Assistance selected/unselected, a record containing the allocation at national level will be created/deleted in Table 8 for each Partnership Agreement Fund, not having categories of region. Additionally, for ERDF and ESF+ a record containing the allocation at regional level will be created/deleted in Table 8 for each category of region valid for the Fund and Member State. For the JTF, a record containing the JTF allocation will be created/deleted in Table 8 for:</p> <ul style="list-style-type: none"> • JTF Allocation Type Art.3 • JTF Allocation Type Art.4 <p>For Table 9A/9B: List of programmes, one record will be created when not yet existing for each allocated CCI for IJG, EMFAF and TA Programmes (.....05..PR...,16..PR...,14MFPR...,TA...) and its Fund(s) and if needed its Categories of region valid for that Fund and the Member State. For JTF it will be one record for each of the JTF Allocation Types “Art.3” and “Art.4”.</p> <p>When Table 9A/9B records already exists and the TA type is changed, only the Table 9A/9B type will be modified and the records will be kept.</p> <p>The choice of TA cannot be modified after the Partnership Agreement’s initial adoption (major versions >1). This will also be controlled by a Validation Rule (009).</p>
---------------	---

1. Click on the **Edit** button to edit the information:

The screenshot shows a web application interface. On the left is a 'Table of Contents' sidebar with a 'Show toolbar' button and a list of menu items: '1 table | Selection of policy o...', '2 Policy choices, coordination ...', '3 Contribution to InvestEU', '4 Transfers', '5 Form of union contribution f...', '6 Thematic concentration', and '7 Financial allocation by policy...'. The main content area is titled '5. THE FORM OF UNION CONTRIBUTION FOR TECHNICAL ASSISTANCE' with a reference to 'point (f) of Article 11(1) CPR'. It features two radio button options: 'Technical assistant pursuant to Article 36(4) CPR' and 'Technical assistant pursuant to Article 36(5) CPR'. Below these is a 'Justification' field with a dashed border. An 'Edit' button with a pencil icon is highlighted in the top right corner of the main content area.



The Edit details pop-up window appears:

The choice of the form of Union contribution to technical assistance

Technical assistance pursuant to Article 36(4) CPR 1


Technical assistance pursuant to Article 36(5) CPR

Justification *

B *I* U   3500 0
chars words

2

3



2. Enter or select the following:

- (1) Select a choice of the form of the Union contribution to technical assistance .
- (2) Enter the text in the text box provided.
- (3) Click on **SAVE** to save the information.

6 Thematic concentration

6.1 ERDF/CF

1. Click on the **EDIT** button to edit the information:

Table of Contents <

6. THEMATIC CONCENTRATION

6.1. ERDF/CF ⓘ

Reference: Article 4(3) ERDF and CF Regulation

Member State decides to

comply with thematic concentration at national level

comply with thematic concentration at category of region level

6 Thematic concentration

6.1 ERDF/CF

6.2 ESF+

7 Financial allocation by policy o...

8 List of programmes

9 Administrative capacity

10 Demographic challenges & s...

The Edit details pop-up window appears:

Member State decides to

comply with thematic concentration at national level

comply with thematic concentration at category of region level

Cancel Save

2. Enter or select the following:

(1) Select the option that the *Member State decides to*.

The two options are not selectable at the same time. This is checked by a validation rule.

(2) Click on **SAVE** to save the information.

6.2 ESF+

1. Click on the **EDIT** icon in each row to edit the information in that row:

▼ Show toolbar

6.2. ESF+ ⓘ
Reference: point (c) of Article 11(1) CPR and Article 7 ESF+ Regulation

Member State complies with thematic concentration requirement	For	Planned ESF+ programmes	
Social inclusion, programmed under specific objectives (h) – (l) of Article 4 ESF+ Regulation	0 %		
Support to the most deprived, programmed under specific objectives (m), and in duly justified cases (l) of Article 4 ESF+ Regulation	0 %		
Support to youth employment, programmed under specific objectives (a), (f) and (l) of Article 4 ESF+ Regulation	0 %		
Support to tackling child poverty, programmed under specific objectives (f), (h) – (l) of Article 4 ESF+ Regulation	0 %		
Capacity building social partners and NGO's, programmed under all specific objectives except (m) of Article 4 ESF+ Regulation	0 %		

The Edit details pop-up window appears:

Edit row

Member State complies with thematic concentration requirement

Social inclusion, programmed under specific objectives (h) – (l) of Article 4 ESF+ Regulation

Percentage *

90 1

Planned ESF+ programmes

2021IT05SFPR001 2

3

4

Cancel Save

2. Enter or select the following:

- (1) Enter the *Percentage*.
- (2) Select the *Planned ESF+ programmes* and move them as applicable to the *Selected ESF+ programmes*. The list is generated from the allocated CCIs for programmes used in Table 9A/9B.
- (3) Click on the arrow icon > to move the information.
- (4) Click on **SAVE** to save the information.

7 Financial allocation by policy objective

Table 8 Financial allocations by policy objective & fund

REMARK	<p>Table 8 is generated automatically by the creation wizard and by the actions in Table 1 and in Section 5.</p> <p>For Technical Assistance Art. 37, a record containing the allocation at national level will be created for each Partnership Agreement Fund not having Categories of region.</p> <p>Additionally, for ERDF and ESF+, an additional record containing the allocation at regional level will be created for each Category of region valid for the Fund and the Member State.</p> <p>The <i>Allocation at national level</i> for ERDF and ESF+ cannot be edited and is the sum of the values at regional level.</p> <p>The <i>Allocation at national level</i> for JTF cannot be edited and is the sum of the values for Art.3 and Art.4.</p> <p>Other allocation cells are only enabled when relevant for the Policy Objective and Fund and Category of region.</p>
---------------	--

1. Click on the **EDIT** button to edit the information:

▼ Show toolbar

- ⊕ General
- 1 Table 1 Selection of policy objectives
- ⊕ 2 Policy choices, coordination & complem
- ⊕ 3 Contribution to InvestEU
- ⊕ 4 Transfers
- 5 Form of union contribution for TA
- ⊕ 6 Thematic concentration
- ⊖ 7 Financial allocation by policy objective
 - ↻ Table 8 Financial allocations by p
 - Justification
- ⊕ 8 List of programmes
- 9 Administrative capacity
- 10 Demographic challenges & specific ne
- 11 Enabling conditions
- 12 Climate contribution

Table 8: Preliminary financial allocation from ERDF, Cohesion Fund, JTF, ESF+, EMFAF by policy objective, JTF specific objective and technical assistance ⓘ

Reference: point (c) of Article 11(1) CPR

Policy Objectives, JTF specific objectives or technical assistance	ERDF		
	Allocation at national level	Category of region	Allocation by category of region
1. Smarter Europe		More developed	
		Transition	
		Less developed	
TA36(4). Technical assistance pursuant to Article 36(4) CPR		More developed	
		Transition	
		Less developed	
TA37. Technical assistance pursuant to Article 37 CPR		More developed	

The Edit details pop-up window appears:

	ERDF		CF	JTF
Policy Objectives, JTF specific objectives or technical assistance	Allocation at national level	Category of region	Allocation by category of region	Allocation at national level
1 . Smarter Europe		More developed	1	
		Transition		
		Less developed		
TA36(4) . Technical assistance pursuant to Article 36(4) CPR		More developed		
		Transition		
		Less developed		
TA37 . Technical assistance pursuant to Article 37 CPR		More developed		
		Transition		
		Less developed		
Total		More developed		
		Transition		
		Less developed		
Grand total				

	JTF	ESF+		
Policy Objectives, JTF specific objectives or technical assistance	Allocation at national level	Article 3 JTF resources	Article 4 JTF resources	Allocation level
1 . Smarter Europe				
TA36(4) . Technical assistance pursuant to Article 36(4) CPR		2	3	
TA37 . Technical assistance pursuant to Article 37 CPR				
Total				
Grand total				

Policy Objectives, JTF specific objectives or technical assistance	Article 4 JTF resources	ESF+			EMFAF		Total
		Allocation at national level	Category of region	Allocation by category of region	Allocation at national level		
1 - Smarter Europe							
TA36(4) - Technical assistance pursuant to Article 36(4) CPR			More developed	4	5		
			Transition				
			Less developed				
TA37 - Technical assistance pursuant to Article 37 CPR			More developed				
			Transition				
			Less developed				
Total			More developed				
			Transition				
			Less developed				
Grand total							

2. Enter the following:

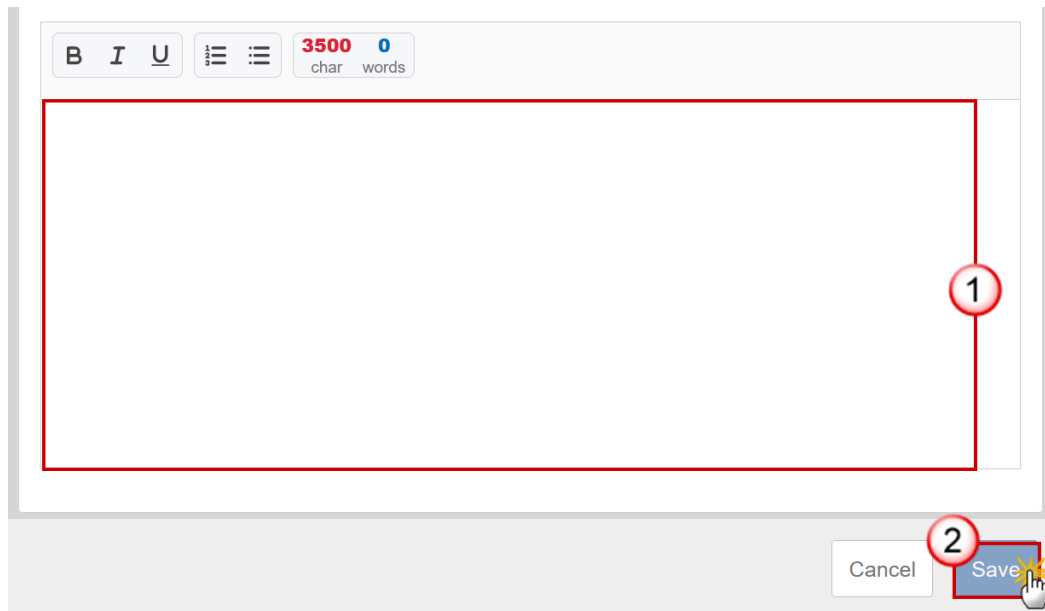
- (1) Enter the *Allocation by category of region* for ERDF.
- (2) Enter the *Article 3 JTF resources*.
- (3) Enter the *Article 4 JTF resources*.
- (4) Enter the *Allocation by category of region* for ESF+.
- (5) Enter the *Allocation at national level* for EMFAF.
- (6) Click on **SAVE** to save the information.

Justification

1. Click on the **EDIT** button to modify the information:



The Edit details pop-up window appears:



2. Enter the following:

- (1) Enter the text in the text box provided.
- (2) Click on **SAVE** to save the information.

8 List of programmes

Table 9A Financial allocations

REMARK	<p>The Table 9A will be displayed if <i>Technical assistant pursuant to Article 36(4) CPR</i> is selected in Section 5. All records are automatically created based on this selection.</p> <ul style="list-style-type: none"> For CF and EMFAF, one record per Programme. For ERDF and ESF+, one record per Programme and per Category of region valid for the Fund and Member State. For JTF, one record per JTF Allocation Type (Art.3, Art.4). <p>The <i>Union contribution</i> and the <i>National contribution</i> can be edited. The <i>Total</i> is calculated by the system (Total=Union+National).</p>
---------------	--

NOTE	<p>The IMPORT NEWLY ALLOCATED CCIs button is foreseen to include newly allocated CCIs for IJG, EMFAF and TA programmes, not yet present in the table.</p>
-------------	--

1. Click on the **EDIT** button to edit the information:

8. LIST OF PLANNED PROGRAMMES UNDER THE FUNDS COVERED BY THE PARTNERSHIP AGREEMENT WITH THE RESPECT

Table 9A: List of planned programmes with preliminary financial allocations Edit

Reference: point (h) of Article 11(1) and Article 110 CPR

There are newly allocated CCIs for IJG, EMFAF and TA programmes, not yet present in the table.

Programme	Fund	Category of region	Union contribution	National contribution
2021IT05SFPR001	ESF+	More developed		
2021IT05SFPR001	ESF+	Transition		
2021IT05SFPR001	ESF+	Less developed		
2021IT16FFPR001	ERDF	More developed		
2021IT16FFPR001	ERDF	Transition		
2021IT16FFPR001	ERDF	Less developed		

The Edit details pop-up window appears:

Programme	Fund	Category of region	Union contribution	National contribution	Total
2021IT055FPR001	ESF+	More developed			0,00
2021IT055FPR001	ESF+	Transition			0,00
2021IT055FPR001	ESF+	Less developed			0,00
2021IT16FFPR001	ERDF	More developed			0,00
2021IT16FFPR001	ERDF	Transition			0,00
2021IT16FFPR001	ERDF	Less developed			0,00
2021IT16FFPR001	ESF+	More developed			0,00
2021IT16FFPR001	ESF+	Transition			0,00
2021IT16FFPR001	ESF+	Less developed			0,00
2021IT16FFPR001	JTF (Article 3 JTF resources)				0,00
2021IT16FFPR001	JTF (Article 4 JTF resources)				0,00
Total	ERDF,CF,ESF+,JTF				0,00
Total	All funds				0,00

Cancel Save

2. Enter the following:

- (1) Enter the required amounts without decimals.
- (2) Click on **SAVE** to save the information.

Table 9B Financial allocations

(List of programmes with preliminary financial allocations)

	<p>The Table 9B will be displayed if <i>Technical assistant pursuant to Article 36(5) CPR</i> is selected in Section 5. All records are automatically created based on this selection.</p> <ul style="list-style-type: none"> • For CF and EMFAF, one record per Programme. • For ERDF and ESF+, one record per Programme and per Category of region valid for the Fund and Member State. • For JTF, one record per JTF Allocation Type (Art.3, Art.4). <p>The <i>Union contribution</i>, <i>National contribution</i> and <i>Union contribution for TA Art.36(5)</i> can be edited. When the User leaves the <i>Union contribution for TA Art.36(5)</i> empty, then on save the system will calculate the <i>Union contribution without TA Art.36(5)</i> and the <i>Union contribution for TA Art.36(5)</i> and the <i>Total</i> as follows:</p> <ul style="list-style-type: none"> • $Union\ contribution\ for\ TA\ pursuant\ to\ Article\ 36(5) = RoundDown (Union\ contribution * Relevant\ \% / (1 + Relevant\ \%))$ • $Union\ contribution\ without\ TA\ pursuant\ to\ Article\ 36(5) = Union\ contribution - Union\ contribution\ for\ TA\ pursuant\ to\ Article\ 36(5)$ • $Total = Union\ contribution + National\ contribution$ <p>The Relevant % for the different Funds are:</p> <ul style="list-style-type: none"> • ERDF 3.5% • CF 2.5% • ESF+ 4% • EMFAF, AMIF, ISF, BMVI 6% • JTF 4% <p>When the User has encoded a value for the <i>Union contribution for TA Art.36(5)</i>, then on save the system will calculate the <i>Union contribution without TA Art.36(5)</i> and the <i>Total</i> as follows:</p> <ul style="list-style-type: none"> • $Union\ contribution\ without\ TA\ pursuant\ to\ Article\ 36(5) = Union\ contribution - Union\ contribution\ for\ TA\ pursuant\ to\ Article\ 36(5)$ • $Total = Union\ contribution + National\ contribution$
--	---

REMARK

<p>NOTE</p>	<p>The IMPORT NEWLY ALLOCATED CCIs button is foreseen to include newly allocated CCIs for IJG, EMFAF and TA programmes, not yet present in the table, and to remove programmes which do not have an allocated CCI anymore.</p>
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1. Click on the **EDIT** button to edit the information:

Table of Contents <

8. LIST OF PLANNED PROGRAMMES UNDER THE FUNDS COVERED BY THE PARTNERSHIP AGREEMENT WITH THE RESPEC

Table 9B: List of programmes with preliminary financial allocations ⓘ Edit

Reference: point (h) of Article 11(1) and Article 110 CPR

⚠ There are newly allocated CCIs for IJG, EMFAF and TA programmes, not yet present in the table.

Programme	Fund	Category of region	Union contribution	Union contribution without TA pursuant to Article 36(5) CPR
2021T05SFPR001	ESF+	More developed		
2021T05SFPR001	ESF+	Transition		
2021T05SFPR001	ESF+	Less developed		
2021T16FFPR001	ERDF	More developed		
2021T16FFPR001	ERDF	Transition		
2021T16FFPR001	ERDF	Less developed		

The Edit details pop-up window appears:

PROGRAMME	Fund	Category of region	Union contribution	UNION CONTRIBUTION WITHOUT TA ART.36(5)	UNION CONTRIBUTION FOR TA ART.36(5)	National contrib
2021T05SFPR001	ESF+	More developed				
2021T05SFPR001	ESF+	Transition				
2021T05SFPR001	ESF+	Less developed				
2021T16FFPR001	ERDF	More developed				
2021T16FFPR001	ERDF	Transition				
2021T16FFPR001	ERDF	Less developed				
2021T16FFPR001	ESF+	More developed				
2021T16FFPR001	ESF+	Transition				
2021T16FFPR001	ESF+	Less developed				
2021T16FFPR001	JTF (Article 3 JTF resources)					
2021T16FFPR001	JTF (Article 4 JTF resources)					
Total	ERDF,CF,ESF+,JTF					

Cancel Save

2. Enter the following:

(1) Enter the required amounts without decimals.

(2) Click on **OK** to save the information.

Table 10 List of Interreg programmes

1. Click on the **Add** button to add a new Programme CCI:

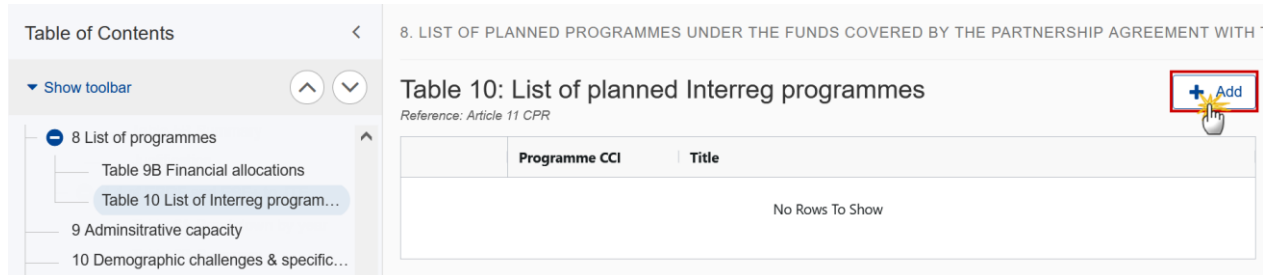


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8. LIST OF PLANNED PROGRAMMES UNDER THE FUNDS COVERED BY THE PARTNERSHIP AGREEMENT WITH

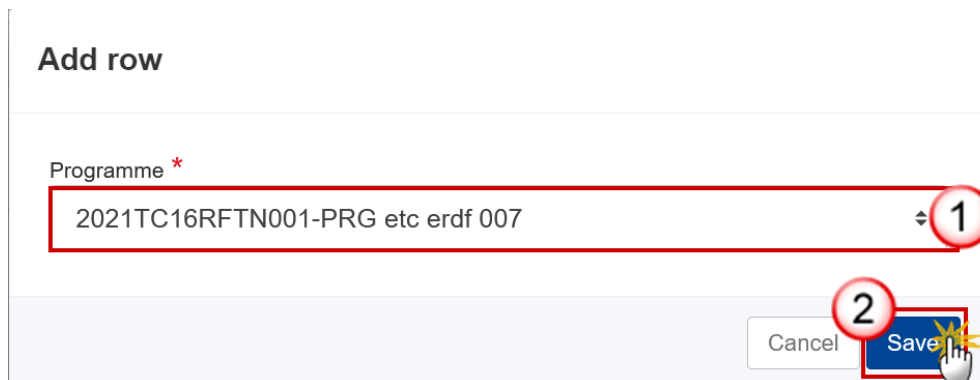
Table 10: List of planned Interreg programmes

Reference: Article 11 CPR

Programme CCI	Title
No Rows To Show	

+ Add

The Add row pop-up window appears:



Add row

Programme *

2021TC16RFTN001-PRG etc erdf 007

1

2

Cancel Save

2. Select the following:
 - (1) Select the *Programme*.

The list contains all allocated CCIs of Interreg Programmes. The CCI numbers must fit the following regular expression (....TC16.....). Since the Interreg CCI doesn't distinguish a specific Member State, all Interreg CCIs will be available to select from.

- (2) Click on **SAVE** to save the information.

9 Administrative capacity

1. Click on the **EDIT** button to edit the information:

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- 8 List of programmes
 - Table 9A Financial allocations
 - Table 10 List of Interreg program...
- 9 Administrative capacity
- 10 Demographic challenges & specific...

9. A SUMMARY OF THE ACTIONS PLANNED TO REINFORCE ADMINISTRATIVE CAPACITY OF THE IMPLEMENTATION OF THE FUNDS COVERED BY THE PARTNERSHIP AGREEMENT

Reference: point (j) of Article 11(1) CPR

Edit

The Edit details pop-up window appears:

B I U

4500 0
char words

1

Cancel Save

2

2. Enter the following:

- (1) Enter the text in the text box provided.
- (2) Click on **OK** to save the information.

10 Demographic challenges & specific needs

1. Click on the **EDIT** button to edit the information:

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- Table 10 List of Interreg program...
- 9 Administrative capacity
- 10 Demographic challenges & specific needs of regions and areas
- 11 Enabling conditions
- 12 Climate contribution

10. AN INTEGRATED APPROACH TO ADDRESS THE DEMOGRAPHIC CHALLENGES AND/OR SPECIFIC NEEDS OF REGIONS AND AREAS (WHERE APPROPRIATE)

Reference: point (j) of Article 11(1) CPR and Article 10 ERDF and CF Regulation

Edit

The Edit details pop-up window appears:

B I U

3500 0
char words

1

2

Cancel Save

2. Enter the following:

- (1) Enter the text in the text box provided.
- (2) Click on **SAVE** to save the information.

11 Enabling conditions

(A summary of the assessment of the fulfilment of relevant enabling conditions)

1. Click on the **ADD** button to add the information:

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- 8 List of programmes
 - Table 9B Financial allocations
 - Table 10 List of Interreg program...
- 9 Administrative capacity
- 10 Demographic challenges & specific...
- 11 Enabling conditions

11. A SUMMARY OF THE ASSESSMENT OF THE FULFILMENT OF RELEVANT ENABLING CONDITIONS REFERRED TO IN ARTICLE 15 AND ANNEXES III AND IV (OPTIONAL)

Table 11: Enabling conditions

Reference: Article 11 CPR

	Enabling condition	Funds	Specific objectives	Summary of the assessment
No Rows To Show				

+ Add

The Add row pop-up window appears:

Add row

Enabling condition * 1

4.1. Strategic policy framework for active labour market policies

Funds 2

ERDF > ESF+

Specific objectives 3

ESO4.2 . Modernising labour ma > ESO4.1 . Access to employment

Summary of the assessment * 4

Summary

5

Cancel Save

2. Enter or select the following information:

(1) Select the *Enabling condition*.

The list contains all the Horizontal Enabling Conditions, and all Thematic Enabling Conditions relevant for the Policy Objectives specified in Table 1.

(2) Select the *Funds* by moving them from the left column to the right one.

For a Horizontal Enabling Condition, the available Funds list contains all Partnership Agreement Funds (ERDF, [CF], JTF, ESF+, EMFAF) valid for the Member State, and they are all automatically selected (the fund list is disabled). For a Thematic Enabling Condition, the available Funds list contains all Partnership Agreement Funds valid for the Policy Objective and Thematic Enabling Condition it relates to. EMFAF doesn't require Thematic Enabling Conditions.

(3) Select the *Specific objectives* by moving them from the left column to the right one.

For a Thematic Enabling Condition, the available Specific Objectives list contains all Specific Objectives valid for each of the selected Enabling Condition/Fund and related to a policy objective selected in section 1 table 1. There are Thematic Enabling Conditions that can be used for ERDF/SOs and for ESF/SOs. So, the SOs do NOT have to be valid for ALL the selected Funds. For a Horizontal Enabling Condition, there is no need to select any Specific Objective and therefore the selection list will not be displayed.


(4) Enter the *Summary of the assessment*.

(5) Click on **SAVE** to save the information.

12 Climate contribution

1. Click on the **EDIT** button to edit the information:

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12. PRELIMINARY CLIMATE CONTRIBUTION TARGET 

Reference: Article 6(2) and point (d) of Article 11(1) CPR

Fund	Preliminary climate contribution
ERDF	0,00
CF	0,00

The Edit details pop-up window appears:

Fund	Preliminary climate contribution
ERDF	0,00
CF	0,00

Cancel Save

2. Enter or select the following information:

- (1) Enter the *Preliminary climate contribution* (amount in EURO).
- (2) Click on **SAVE** to save the information.

Validate the Partnership Agreement

REMARK	<p>The Partnership Agreement can be validated at any time, when the current version is in status OPEN.</p> <p>The User can edit and revalidate as many times as necessary before sending.</p> <p>To validate the Partnership Agreement, the User must have the role of Member State Authority with Update access (MSAu).</p>
---------------	--

1. Click on the **VALIDATE** button to validate the PA:

PA list 2021IT16FFPA001 - 1.0

Validate

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Show toolbar ^ v Version information Edit

REMARK	An ERROR will block you from sending the PA. The error(s) should be resolved and the PA must be revalidated. Note that a WARNING does not block you from sending the PA.
---------------	--

The system validates the following information:

Code	Severity	Validation Rule
001	ERROR	Validate that the partnership agreement was created on the highest member state node (implicit in web)
002	ERROR	Validate that the CCI code matches the following regular expression: (.....16FFPA...) (implicit in web)
003	WARNING	Validate that at least one official in charge of the member state exists
004	ERROR	Validate that all integral documents have a non-empty attachment
005	ERROR	Validate in section 1 table 1 that only policy objectives 1, 2, 3, 4, 5 and 8 are used (implicit in web)
006	WARNING	Validate in section 2 that the total length of the text fields is between 10.000 and 30.000 characters
007	ERROR	Validate in sections 3 and 4 (for tables 2A+3A+4A+5A+6A) that the total amount transferred per category of region is smaller or equal than the initial allocation for that category of region as communicated to the MS.
008	ERROR	Validate in section 5 that a form of union contribution to technical assistance is selected
009	ERROR	Validate in section 5 for programme amendments (major version > 1) that the form of union contribution to technical assistance is not modified (implicit in web)
010	WARNING	Validate in table 11 that all the HEC are selected
011	ERROR	Validate in section 8 table 10 that the CCI code of the selected programmes match the following regular expression: (....TC16.....) (implicit in web)
012	ERROR	Validate in section 11 that the thematic enabling conditions are valid for the policy objectives selected in section 1 table 1 (implicit in web)
013	ERROR	Validate in section 11 for a horizontal enabling condition, that all funds having an allocation >0 in section 7 table 8 are selected

014	ERROR	Validate in section 11 for a thematic enabling condition, that at least one fund has been selected
015	ERROR	Validate in section 11 for a thematic enabling condition, that only funds having an allocation in section 7 table 8 are selected
016	ERROR	Validate in section 11 that the selected specific objectives are valid for the thematic enabling condition and for at least one of the selected funds
017	ERROR	Validate that the total allocations per fund and category of region (if exists) in section 7 table 8 is equal to the total union contribution per fund and category of region (if exists) in section 8 table 9A/9B (except for the allocation under Article 7 JTF in table 8)
018	WARNING	Validate in section 8 table 9A/9B that the list of programmes, funds, categories of region is equal to the allocated CCIs and their fund and categories of region valid for that fund and member state, for IJG, EMFAF and TA programmes (.....05..PR,,,.....16..PR,,,14MFPR,,,.....TA...)
019	WARNING	<p>Validate in section 8 table 9A/9B per programme, fund and category of region (if exists) that the contributions are equal to the equivalent contributions in table 11 in the last version of those programmes (if already exists)</p> <p>For table 9B, the equivalent amounts in programme table 11 are under following fields:</p> <ul style="list-style-type: none"> • Union contribution without TA pursuant to Article 36(5) in table 9B = Union contribution without TA pursuant to Article 36(5) + Flexibility amount without TA pursuant to Article 36(5) in table 11 • Union contribution for TA pursuant to Article 36(5) in table 9B = Union contribution for TA pursuant to Article 36(5) + Flexibility amount for TA pursuant to Article 36(5) in table 11 • National contribution in table 9B = national contribution in table 11 <p>For table 9A, the equivalent amounts in programme table 11 are under following fields:</p> <ul style="list-style-type: none"> • Union contribution in table 9A = Union contribution in table 11 <p>National contribution in table 9A = National contribution in table 11</p>
020	ERROR	<p>Validate for major version= 1 when:</p> <ul style="list-style-type: none"> • there are no contributions under section 3 (i.e. empty table 2A) and no transfers in section 4 (unticked all transfers in section 4) or • the only transfer is the one between categories of region (i.e. empty table 2A and unticked all transfers in section 4, except the one on transfer between categories of region), <p>that the total Union contribution per Fund in table 8 is equal to the equivalent initial allocation for that Fund as communicated to the MS (both MFF and NGEU).</p>
021	ERROR	Validate when in section 4 “transfer between categories of region” is selected

		that at least one transfer amount different from 0 exists in table 3A
022	ERROR	Validate when in section 4 “transfer between categories of region” is not selected that no transfer amount different from 0 exists in table 3A
023	ERROR	Validate when in section 4 “transfer to instruments under direct or indirect management” is selected that at least one instrument transfer amount different from 0 exists in table 4A
024	ERROR	Validate when in section 4 “transfer to instruments under direct or indirect management” is not selected that no instrument transfer exists in table 4A
025	ERROR	Validate when in section 4 “transfer between ERDF, ESF+, Cohesion Fund or to another Fund or Funds” is selected that at least one transfer amount different from 0 exists in table 5A
026	ERROR	Validate when in section 4 “transfer between ERDF, ESF+, Cohesion Fund or to another Fund or Funds” is not selected that no transfer amount different from 0 exists in table 5A
027	ERROR	Validate when in section 4 “transfer of ERDF and ESF+ resources as complementary support to the Just Transition Fund” is selected that at least one transfer amount different from 0 exists in table 6A
028	ERROR	Validate when in section 4 “transfer of ERDF and ESF+ resources as complementary support to the Just Transition Fund” is not selected that no transfer amount different from 0 exists in table 6A
029	ERROR	Validate when in section 4 “transfer from ETC to IJG” is selected that in table 7 at least one transfer from ETC amount different from 0 exists and at least one transfer to IJG amount different from 0 exists
030	ERROR	Validate when in section 4 “transfer from ETC to IJG” is not selected that in table 7 no transfer from ETC amount different from 0 and no transfer to IJG amount different from 0 exists
031	WARNING	Validate that the total length of the text fields of sections 1-10 is <= 105.000 characters
032	WARNING	Validate when there are no transfers under sections 3 and 4, that the total Union contribution per Fund in table 8 is not greater than the equivalent financial allocations for that Member State as communicated to the MS (both MFF and NGEU)
033	WARNING	Validate for CF MS only, in section 12 that the CF preliminary climate contribution in EUR is at least 37% of total CF allocation included in programmes (i.e., EUR amount in section 12 expressed as % of total CF in table 8 needs to be equal or higher than 37%).

034	ERROR	Validate that the specific objectives listed in section 11 are valid for the policy objectives selected in section 1 table 1 (implicit in web).
035	ERROR	Validate that the allocation for each type of resources under JTF (except for the allocation under Article 7) in section 7 table 8 is equal to the total Union contribution per JTF and type of resources in section 8 table 9A/9B.
036	ERROR	Validate in section 2 that all three text fields are filled in (no empty fields).
037	ERROR	Validate in section 1 table 1 that the Justification text field is filled in for each selected objective (implicit in web). (no empty field)
038	WARNING	Validate in section 1 table 1 that the length of the justification text field for each selected objective is maximum 3 500 characters.
039	ERROR	Validate in section 3 when table 2A has records that the related justification text field is filled in as well (not empty).
040	WARNING	Validate in section 3 that the length of the justification text field is maximum 3 500 characters.
041	ERROR	Validate when transfer between regions was ticked in section 4, that the related justification text field is filled in as well (not empty).
042	ERROR	Validate when the transfer to instruments was ticked in section 4 that the related justification text field in section 4.2 is filled in as well (not empty).
043	ERROR	Validate when the transfer between ERDF, ESF+, CF or to another Fund or Funds was ticked in section 4 that the related justification text field in section 4.3 is filled in as well (not empty).
044	ERROR	Validate when the transfer to JTF was ticked in section 4 that the related justification text field in section 4.4 is filled in as well (not empty).
045	ERROR	Validate when the transfer from ETC to IJG was ticked in section 4 that the related justification text field in section 4.5 is filled in as well (not empty)
046	WARNING	Validate in section 4.1 that the length of the justification text field is maximum 3 500 characters.
047	WARNING	Validate in section 4.2 that the length of the justification text field is maximum 3 500 characters.
048	WARNING	Validate in section 4.3 that the length of the Justification text field is maximum 3 500 characters.
049	WARNING	Validate in section 4.4 that the length of the Justification text field is maximum 3 500 characters.

050	WARNING	Validate in section 4.5 that the length of the Justification text field is maximum 3 500 characters.
051	WARNING	Validate in section 5 that the length of the Justification text field is maximum 3 500 characters.
052	WARNING	Validate in section 7 that the length of the Justification text field is maximum 3 500 characters.
053	WARNING	Validate in section 9 that the length of the text field is maximum 4 500 characters.
054	WARNING	Validate in section 10 that the length of the text field is maximum 3 500 characters.
055	WARNING	Validate in section 11 table 11 that the length of the Summary text field for each enabling condition is maximum 1 000 characters.
056	ERROR	Validate in section 7 that the justification text field is filled in (no empty field).
057	ERROR	Validate in section 9 that the text field is filled in (no empty field).
058	WARNING	Validate in section 10 that the text field is filled in (no empty field).
059	ERROR	Validate in section 11 table 11 that the Summary of the assessment text field is filled in for each selected enabling condition (no empty field).
060	ERROR	<p>Validate in section 7 table 8 that the total “ERDF allocation at national level” is equal to the initial ERDF allocation for that Member State (as communicated to the MS) after applying all respective contributions and transfers:</p> <p>Initial allocation for ERDF</p> <ul style="list-style-type: none"> - total ERDF contribution to InvestEU (table 2B) - total transfers from ERDF to instruments (table 4B) - total transfers from ERDF to ESF+, CF, EMFAF, AMIF, ISF, BMVI (table 5B) + total transfers from ESF+,CF,EMFAF to ERDF (table 5B) - total transfers from ERDF to JTF (table 6B) + total transfers from ETC to IJG ERDF (table 7)
061	ERROR	<p>Validate in section 7 table 8 that the total “ESF+ allocation at national level” is equal to the initial ESF+ allocation for that Member State (as communicated to the MS) after applying all respective contributions and transfers:</p> <p>Initial allocation for ESF+</p> <ul style="list-style-type: none"> - total ESF+ contribution to InvestEU (table 2B) - total transfers from ESF+ to instruments (table 4B)

		<ul style="list-style-type: none"> - total transfers from ESF+ to ERDF, CF, EMFAF, AMIF, ISF, BMVI (table 5B) + total transfers from ERDF,CF,EMFAF to ESF+ (table 5B) - total transfers from ESF+ to JTF (table 6B) + total transfers from ETC to IJG ESF+ (table 7)
062	ERROR	<p>Validate in section 7 table 8 that the total “CF allocation at national level” is equal to the initial MFF CF allocation for that Member State (as communicated to the MS) after applying all respective contributions and transfers:</p> <p>Initial allocation for CF</p> <ul style="list-style-type: none"> - total CF contribution to InvestEU (table 2B) - total transfers from CF to instruments (table 4B) - total transfers from CF to ERDF, ESF+, EMFAF, AMF, ISF, BMVI (table 5B) + total transfers from ERDF, ESF+, EMFAF to CF (table 5B) + total transfers from ETC to IJG CF (table 7)
063	ERROR	<p>Validate in section 7 table 8 that the total “EMFAF allocation at national level” is equal to the initial MFF EMFAF allocation for that Member State after applying all respective contributions and transfers:</p> <p>Initial allocation for EMFAF</p> <ul style="list-style-type: none"> - total EMFAF contribution to InvestEU (table 2B) - total transfers from EMFAF to instruments (table 4B) - total transfers from EMFAF to ERDF, ESF+, CF, AMIF, ISF, BMVI (table 5B) + total transfers from ERDF, ESF+, CF to EMFAF (table 5B)
064	ERROR	<p>Validate in section 7 table 8 that the total “JTF allocation at national level” (i.e., excluding Article 7 JTF allocations) is equal to the initial MFF and NGEU JTF allocation for that Member State (as communicated to the MS) after applying all transfers:</p> <p>Initial allocation for JTF</p> <ul style="list-style-type: none"> + total transfers from ERDF, ESF+ (table 6B) + total transfers from ETC to IJG JTF (table 7)
065	ERROR	<p>Validate in section 7 table 8 that the total amount per category of region is equal to the initial MFF allocation for that category of region (as communicated to the MS) after all respective contributions and transfers:</p> <p>Initial allocation for category of region</p> <ul style="list-style-type: none"> - total contribution from that category of region to InvestEU (table 2B) - total transfers from that category of region to instruments (table 4B) - total transfers from that category of region to other categories of regions (table 3B) + total transfers from other categories of regions to that category of region

		<p>(table 3B)</p> <ul style="list-style-type: none"> - total transfers from that category of region to CF, EMFAF, AMIF, ISF, BMVI (table 5B) + total transfers from CF/ EMFAF to that category of region (table 5B) - total transfers from that category of region to JTF (table 6B) + total transfers from ETC to IJG that category of region (table 7)].
066	ERROR	Validate in table 2B that the “Total” from each Fund (ERDF/ESF+/CF/EMFAF: for all categories of regions together) is not higher than 2% of initial allocation of each respective Fund as communicated to the MS
067	ERROR	Validate for non-CF Member States in table 3B that the total of both “Transfer amounts” from the less developed regions (LDR) is not higher than 5% of the initial allocation for LDR as communicated to the MS
068	ERROR	Validate for CF Member States in table 3B that the total of both “Transfer amounts” from the less developed regions (LDR) is not higher than 15% of the initial allocation for LDR as communicated to the MS
069	ERROR	Validate in table 3B that the “Transfer amount” from the transition regions to more developed regions is not higher than 5% of the initial allocation for transition regions as communicated to the MS
070	ERROR	Validate when the transfer between categories of regions was ticked in section 4 that in table 3B the amounts in the column “Allocation by category of region” are equal to the initial allocations per category of regions (as communicated to the MS).
071	ERROR	Validate in table 4B that the “Total” from each Fund (ERDF/ESF+/CF/EMFAF: for all categories of regions together per Fund) is not higher than 5% of the initial allocation of each respective Fund as communicated to the MS
072	ERROR	Validate for each Fund (ERDF/ESF+/CF/EMFAF) that the sum of the transfers in table 4B (“Total” of that Fund) and the contributions in table 2B (“Total” of that Fund) should not be higher than 5% of the initial allocation of each respective Fund as communicated to the MS.
073	ERROR	<p>Validate in table 5B, for the transfers:</p> <ul style="list-style-type: none"> - from ERDF/ESF+/CF to EMFAF, AMIF, ISF, BMVI, and - from EMFAF to ERDF/ESF+/CF, AMIF, ISF, BMVI, <p>that the “Total” “Transfers from” each Fund (ERDF/ESF+/CF/EMFAF: for all categories of regions together per Fund) is not higher than 5% of the initial allocation of each respective “giving” Fund as communicated to the MS</p>
074	ERROR	Validate in table 5B for the transfers between ERDF/ESF+/CF, that the “Total” “Transfers from” each Fund (ERDF/ESF+/CF: for all categories of

		regions together per Fund) is not higher than 20% of the initial allocation of each respective “giving” Fund as communicated to the MS
075	ERROR	Validate in table 6B that the total transfer from each Fund (ERDF/ESF+: for all categories of regions together per Fund) to JTF is not higher than 15% of the initial allocation of each respective Fund as communicated to the MS
076	ERROR	Validate in table 6B that the total transfer from both Funds (ERDF+ESF+) does not exceed 3x the initial JTF allocation from MFF resources (as communicated to the MS)
077	ERROR	Validate when the transfer of ERDF and ESF+ resources as complementary support to the JTF was ticked in section 4 that in table 6B the “Article 3 JTF Regulation allocation prior to transfers” is equal to the initial JTF allocation from MFF resources (as communicated to the MS).
078	ERROR	<p>Validate in table 7 (if any transfer from ETC to IJG) for DK and LU (<i>the only Member States, which initial ETC allocation is equal to or higher than 35% of its total initial (ETC+IJG) allocation</i>),</p> <p>that the ETC allocation after applying all transfers would be equal to or higher than 25% of total initial (ETC+IJG) allocation (as communicated to the MS):</p> <p>(initial ETC allocation</p> <ul style="list-style-type: none"> – Total transfer from ETC Crossborder – Total transfer from ETC Transnational – Total transfer from ETC Outermost) <p>≥</p> <p>0.25 x (total initial ETC + IJG allocation)</p>
079	ERROR	Validate when in section 4 “transfer from ETC to IJG” is selected that in table 7 total “transfer from ETC” amount is equal to total “transfer to IJG” amount.

TA Rules for Article 36(5)

080	ERROR	<p>Validate for each category of region under ERDF in table 9B, when TA Article 36(5) was chosen in section 5, except:</p> <ul style="list-style-type: none"> • CY, DK, IE, LU, MT, AT (having derogations from standard % in accordance with Art. 36(5)(b)(v)), and • programmes in ES, that include also “outermost” category of regions and exclude MDR and LDR (as ES OR is only TR), • programmes in FR, that include also “outermost” category of regions and exclude MDR (as FR OR are only LDR and TR), • programmes in PT, that include also “outermost” category of regions and exclude MDR and TR (as PT OR are only LDR),
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		that the “union contribution for TA pursuant to Article 36(5)” divided by the “union contribution without TA pursuant to Article 36(5)” is 3.5% (between 3.45% and max. 3.5%).
081	ERROR	<p>Validate for each category of region under ESF+ in table 9B, when TA Article 36(5) was chosen in section 5, except:</p> <ul style="list-style-type: none"> • CY, DK, IE, LU, MT, AT (having derogations from standard % in accordance with Art. 36(5)(b)(v)), • programmes in ES, that include also “outermost” category of regions and exclude MDR and LDR (as ES OR is only TR), • programmes in FR, that include also “outermost” category of regions and exclude MDR (as FR OR are only LDR and TR), • programmes in PT, that include also “outermost” category of regions and exclude MDR and TR (as PT OR are only LDR), • programmes that are 100% financed only by ESF+, <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the “union contribution without TA pursuant to Article 36(5)” is 4% (between 3.95% and max. 4%).</p>
082	ERROR	<p>Validate for each category of region under ESF+ in table 9B – under the programmes that are 100% financed only by ESF+, when TA Article 36(5) was chosen in section 5, except:</p> <ul style="list-style-type: none"> • CY, DK, IE, LU, MT, AT (having derogations from standard % in accordance with Art. 36(5)(b)(v)), and • programmes in ES, that include also “outermost” category of regions and exclude MDR and LDR (as ES OR is only TR), • programmes in FR, that include also “outermost” category of regions and exclude MDR (as FR OR are only LDR and TR), • programmes in PT, that include also “outermost” category of regions and exclude MDR and TR (as PT OR are only LDR), <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the “union contribution without TA pursuant to Article 36(5)” is either 4% (between 3.95% and max. 4%) or 5% (between 4.95% and max. 5%).</p>
083	ERROR	<p>Validate for each type of resources under JTF in table 9B, when TA Article 36(5) was chosen in section 5, except:</p> <ul style="list-style-type: none"> • programmes in ES, that include also “outermost” category of regions and exclude MDR and LDR (as ES OR is only TR), • programmes in FR, that include also “outermost” category of regions and exclude MDR (as FR OR are only LDR and TR), • programmes in PT, that include also “outermost” category of regions and exclude MDR and TR (as PT OR are only LDR), <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the</p>

		<p>“union contribution without TA pursuant to Article 36(5)” is 4% (between 3.95% and max. 4%).</p>
084	ERROR	<p>Validate for each CF record in table 9B, when TA Article 36(5) was chosen in section 5, except:</p> <ul style="list-style-type: none"> • CY, MT (having derogations from standard % in accordance with Art. 36(5)(b)(v)), and • programmes in PT that include “outermost” category of regions and exclude MDR and TR (as PT OR are only LDR), <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the “union contribution without TA pursuant to Article 36(5)” is 2.5% (between 2.45% and max. 2.5%).</p>
085	ERROR	<p>Validate for each category of region under ERDF/ESF+ in table 9B for CY, DK, IE, LU, MT, AT when TA Article 36(5) was chosen in section 5,</p> <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the “union contribution without TA pursuant to Article 36(5)” is 6% (between 5.95% and max. 6%).</p>
087	ERROR	<p>Validate for each category of region under ERDF in table 9B within:</p> <ul style="list-style-type: none"> • programmes in ES, that include “outermost” category of regions and exclude MDR and LDR (as ES OR is only TR), • programmes in FR, that include “outermost” category of regions and exclude MDR (as FR OR are only LDR and TR), • programmes in PT, that include “outermost” category of regions and exclude MDR and TR (as PT OR are only LDR), <p>and when TA Article 36(5) was chosen in section 5,</p> <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the “union contribution without TA pursuant to Article 36(5)” is 3.5% (between 3.45% and max. 3.5%) or 4.5% (between 4.45% and max. 4.5%) (i.e. + 1 pp to standard % for OR programmes).</p>
088	ERROR	<p>Validate for each category of region under ESF+ in table 9B within multi-fund (not 100% ESF+):</p> <ul style="list-style-type: none"> • programmes in ES, that include “outermost” category of regions and exclude MDR and LDR (as ES OR is only TR), • programmes in FR, that include “outermost” category of regions and exclude MDR (as FR OR are only LDR and TR), • programmes in PT, that include “outermost” category of regions and exclude MDR and TR (as PT OR are only LDR), <p>and when TA Article 36(5) was chosen in section 5,</p> <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the</p>

		<p>“union contribution without TA pursuant to Article 36(5)” is 4% (between 3.95% and max. 4%) or 5% (between 4.95% and max. 5%) (i.e. + 1 pp to standard % for OR programmes).</p>
089	ERROR	<p>Validate for each category of region under ESF+ in table 9B within</p> <ul style="list-style-type: none"> • programmes in ES, that include “outermost” category of regions and exclude MDR and LDR (as ES OR is only TR), • programmes in FR, that include “outermost” category of regions and exclude MDR (as FR OR are only LDR and TR), • programmes in PT, that include “outermost” category of regions and exclude MDR and TR (as PT OR are only LDR), <p>that are 100% financed only by ESF+, and when TA Article 36(5) was chosen in section 5,</p> <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the “union contribution without TA pursuant to Article 36(5)” is 4% (between 3.95% and max. 4%) or 5% (between 4.95% and max. 5%) or 6% (between 5.95% and max. 6%).</p>
090	ERROR	<p>Validate for each CF record (if any) in table 9B within PT programmes, that include “outermost” regions and exclude MDR and TR (as PT OR are only LDR), and when TA Article 36(5) was chosen in section 5,</p> <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the “union contribution without TA pursuant to Article 36(5)” is 2.5% (between 2.45% and max. 2.5%) or 3.5% (between 3.45% and max. 3.5%) (i.e. + 1 pp to standard % for OR programmes).</p>
091	ERROR	<p>Validate for each type of resources under JTF (if any) in table 9B within</p> <ul style="list-style-type: none"> • programmes in ES, that include “outermost” category of regions and exclude MDR and LDR (as ES OR is only TR), • programmes in FR, that include “outermost” category of regions and exclude MDR (as FR OR are only LDR and TR), • programmes in PT, that include “outermost” category of regions and exclude MDR and TR (as PT OR are only LDR), <p>and when TA Article 36(5) was chosen in section 5,</p> <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the “union contribution without TA pursuant to Article 36(5)” is 4% (between 3.95% and max. 4%) or 5% (between 4.95% and max. 5%) (i.e. + 1 pp to standard % for OR programmes).</p>
092	ERROR	<p>Validate for each EMFAF record in table 9B, when TA Article 36(5) was chosen in section 5,</p> <p>that the “union contribution for TA pursuant to Article 36(5)” divided by the “union contribution without TA pursuant to Article 36(5)” is 6% (between 5.95% and max. 6%).</p>

093	ERROR	<p>Validate for MS with chosen option Article 36(5) in section 5,</p> <p>that the “Technical assistance pursuant to Article 36(5) CPR” per Fund and category of region (if exists) in section 7 table 8 is equal to the total “union contribution for TA pursuant to Article 36(5)” per Fund and category of region (if exists) in section 8 table 9B.</p>
TA Rules for Article 36(4)		
094	ERROR	<p>Validate in table 8 for all MS (except for DK, LU, MT, CY, IE, PT, FR, ES), when TA Article 36(4) was chosen in section 5 and when the Fund is relevant for the MS,</p> <p>that the total TA pursuant to Article 36(4) under ERDF/CF does not exceed the respective % [3.5%, 2.5%] * ERDF/CF allocation (after application of all contributions and transfers).</p>
095	ERROR	<p>Validate in table 8 for all MS, when TA Article 36(4) was chosen in section 5 and when the EMFAF is relevant for the MS,</p> <p>that the total TA pursuant to Article 36(4) under EMFAF does not exceed the 6% * EMFAF allocation (after application of all contributions and transfers).</p>
096	WARNING	<p>Validate in table 8 for ES, FR, PT, when TA Article 36(4) was chosen in section 5 and when the Fund is relevant for the MS,</p> <p>that the total TA pursuant to Article 36(4) under ERDF/CF does not exceed the respective % [3.5, 2.5%] * ERDF/CF allocation (after application of all contributions and transfers).</p>
097	WARNING	<p>Validate in table 8 for all MS (except for DK, LU, MT, CY, IE, PT, FR, ES), when TA Article 36(4) was chosen in section 5,</p> <p>that the total TA pursuant to Article 36(4) under ESF+ does not exceed 4% * ESF+ allocation (after application of all contributions and transfers).</p>
098	WARNING	<p>Validate in table 8 for ES, FR, PT, when TA Article 36(4) was chosen in section 5,</p> <p>that the total TA pursuant to Article 36(4) under ESF+ does not exceed 4% * ESF+ allocation (after application of all contributions and transfers).</p>
099	ERROR	<p>Validate in table 8 for all MS (except ES, FR, PT), when TA Article 36(4) was chosen in section 5,</p> <p>that the total TA pursuant to Article 36(4) under JTF does not exceed 4% of the JTF allocation (after transfers) without Article 7 JTF amounts.</p>
100	WARNING	<p>Validate in table 8 for ES, FR, PT, when TA Article 36(4) was chosen in section 5,</p> <p>that the total TA pursuant to Article 36(4) under JTF does not exceed 4% of the JTF allocation (after transfers) without Article 7 JTF amounts.</p>
101	ERROR	<p>Validate in table 8 for DK, LU, MT, CY, IE, when TA Article 36(4) was chosen in section 5 and when the Fund is relevant for the MS,</p> <p>that the total TA pursuant to Article 36(4) under ERDF/ESF+/CF does not exceed</p>

		6% of ERDF/ESF+/CF allocation (after application of all contributions and transfers)
Rules for Thematic Concentration		
102	WARNING	Validate in section 6.2 that the percentage encoded by MS as ESF+ thematic concentration for “social inclusion” <i>Programmed under specific objectives (h) – (l) of Article 4 ESF+ Regulation</i> is equal to or higher than 25%.
103	WARNING	Validate in section 6.2 that the percentage encoded by MS as ESF+ thematic concentration for “support to the most deprived” <i>programmed under specific objectives (m), and in duly justified cases (l) of Article 4 ESF+ Regulation</i> is equal to or higher than 3%.
104	WARNING	Validate in section 6.2 for BG, HR, CY, ES, FR, EL, IT, RO, SK that the percentage encoded by MS as ESF+ thematic concentration for “support to youth employment” <i>programmed under specific objectives (a), (f) and (l) of Article 4 ESF+ Regulation</i> is equal to or higher than 12.5%.
105	WARNING	Validate in section 6.2 for BG, HR, CY, ES, EL, HU, IE, IT, LT, LU, RO that the percentage encoded by MS as ESF+ thematic concentration for “support to tackling child poverty” <i>programmed under specific objectives (f), (h) – (l) of Article 4 ESF+ Regulation</i> is equal to or higher than 5%.
106	ERROR	Validate in section 6.1 that the Member State has selected one and only one of the two possibilities to comply with the thematic concentration: at national level or at category of region level.
107	ERROR	Validate when Cohesion Fund does not support the MS that the option 'take into account Cohesion Fund resources for the purpose of the thematic concentration' from section 6.1 is not selected (Implicit in web).
Other Rules		
108	ERROR	Validate when Cohesion Fund does not support the MS that the amount corresponding to CF from Section 12 (Climate contribution) is empty (Implicit in web).
109	ERROR	Validate in section 4 when transfer from ETC to IJG is set that the country is DK or LU.
110	ERROR	Validate in table 9 that the Union Contribution and National Contribution have no decimals.
111	ERROR	Validate in table 3A that the annual amounts have no decimals.
112	ERROR	Validate in table 4A that the annual amounts have no decimals.

113	ERROR	Validate in table 5A that the annual amounts have no decimals.
114	ERROR	Validate in table 6A that the annual amounts have no decimals.
115	ERROR	Validate in table 7 that the annual amounts have no decimals.

An example of a validation window:

Latest validation result ✕

i

The Partnership Agreement version has been successfully validated.

✔ **PA_003**

Validate that at least one official in charge of the member state exists

You can check the list of validation results at any time throughout the Partnership Agreement:

The screenshot shows a software interface with a 'Table of Contents' on the left, a main document area, and a 'Latest validation result : Passed' window on the right. A red box highlights the validation window and the 'Passed' button in the bottom toolbar. Red circles with numbers 1 and 2 point to the toolbar and the validation window respectively.

To see the last validation results:

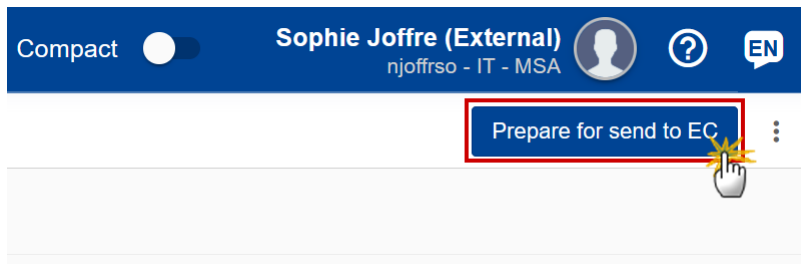
- (1) Click on one of the 4 categories: *All results, Passed, Warning, Error*.
- (2) The list of latest validation results for the chosen category is displayed.

After all errors have been resolved the status of the PA becomes **VALIDATED**.

Prepare Partnership Agreement for send to EC

REMARK	<p>The Prepare for Send can occur when a User on the highest MS Node wants to indicate that the Partnership Agreement version can be prepared for sending to the Commission, once the VALIDATION ERRORS have been removed and the status is VALIDATED.</p> <p>To send the Partnership Agreement, the User must have the role of Member State Authority with Send access (MSAs) for all the concerned funds.</p>
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1. Click on the **PREPARE FOR SEND TO EC** button to prepare to send the Partnership Agreement to the Commission:



The system will ask you to confirm the send action:



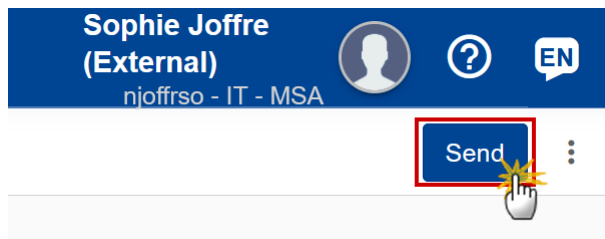
2. Click on **CONFIRM** to confirm.

The status of the Partnership Agreement is set to **PREPARING FOR SEND TO EC**.

Send the Partnership Agreement

REMARK	<p>The Partnership Agreement can only be sent once the VALIDATION ERRORS have been removed and the status is READY TO SEND.</p> <p>The "4 eye principle" must be respected. Therefore, the User sending must be different from the User who last validated.</p> <p>It is a must to have the privilege to send the Partnership Agreement, the User has the Member State Authority with Send access (MSAs) for all the concerned funds.</p> <p>Different versions of the generated "Snapshot before send" document will be available so that the sender can first verify what will be send to the Commission:</p> <ul style="list-style-type: none">• A version containing the untranslated content with the template in the Source language.• When the Source language is different from English, a version containing the untranslated content with the template in English.• When the Source language is different from English, a version containing a machine translation of the content in English with the template in English.
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1. Click on the **SEND** button to send the Partnership Agreement to the Commission or to an upper Node:



The system will ask you to confirm the send action:

i Send Partnership Agreement. Please check for accuracy the generated snapshot ...

CCI 2021IT16FFPA001	Version 1.0
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Snapshot of data before send - it

Click on **CONFIRM** to confirm.

The status of the Partnership Agreement is set to **SENT**.

Delete the Partnership Agreement

REMARK	<p>The Partnership Agreement can only be deleted when the status is OPEN, VALIDATED or READY TO SEND, and has never been sent to the Commission before and has no sent documents attached.</p> <p>To delete the Partnership Agreement, the User must have the role of Member State Authority with Update access (MSAu).</p> <p>The delete is a physical delete and cannot be recovered!</p>
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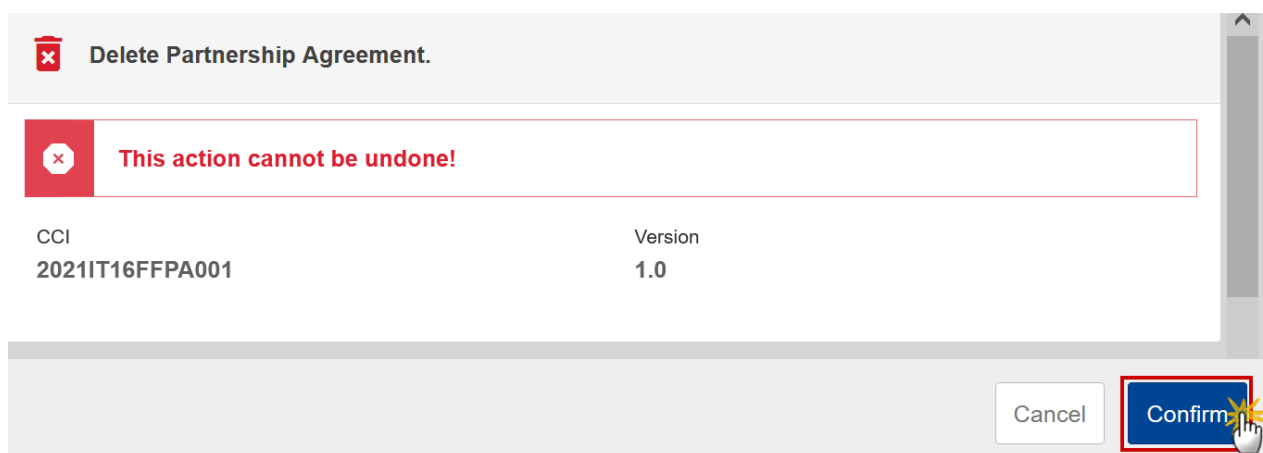
Follow the steps to remove the Partnership Agreement from the system:



1. Select the following:

- (1) Select the icon with 3 vertical dots.
- (2) Click on the **DELETE** button to remove the Partnership Agreement from the system.

The system will ask you to confirm the delete action:



2. Click on **CONFIRM** to confirm or click on **CANCEL** to return to the Partnership Agreement.

Create a New Version of the Partnership Agreement

REMARK	<p>A New Version of the Partnership Agreement can only be created when the last version is in status 'ADOPTED BY EC', 'RETURNED TO MS WITH OFFICIAL OBSERVATIONS', 'RETURNED TO MS WITH TECHNICAL/OUTSTANDING COMMENTS', 'RETURNED TO MS WITH REMAINING/FOLLOW-UP OBSERVATIONS', 'WITHDRAWN AT THE REQUEST OF THE MS' or 'CANCELLED'.</p> <p>When creating a new version on a version in status 'RETURNED TO MS WITH OFFICIAL OBSERVATIONS', 'RETURNED TO MS WITH TECHNICAL/OUTSTANDING COMMENTS', 'RETURNED TO MS WITH REMAINING/FOLLOW-UP OBSERVATIONS', it will be created as a copy of that version (without the documents) and the working version number will be incremented by one (Example 1.0-> 1.1).</p> <p>When creating a new version on the last 'ADOPTED BY EC/MS' or 'CANCELLED' version, it will be created as a copy of that version (without the documents) and the version number will be incremented by one (Example 1.0-> 2.0).</p> <p>When the status of the last version was 'WITHDRAWN AT THE REQUEST OF THE MS' and the User has chosen to create the new version based on the withdrawn version or on the last adopted version, then the version will be incremented by one (ex. 1.0-> 2.0).</p> <p>To create a new version of the Partnership Agreement, the User must have the role of Member State Authority with Update access (MSAu).</p>
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1. Click on the **CREATE** button to create a new version of the Partnership Agreement:

The screenshot shows a user interface with a blue 'Create' button in the top right corner, highlighted with a red box and a mouse cursor. Below the button is a section titled 'GENERAL' and 'Version information'. The 'Version information' section contains a table with the following data:

CCI 2021IT16FFPA001	Current node European Commission	Version 1.0	Last modified 22/06/2021 15:09
Status Returned to MS with official observations letter	Status date 22/06/2021		

The system will ask you to confirm the creation of a new version:

i **Create new Partnership Agreement**

CCI	Version
2021IT16FFPA001	1.0

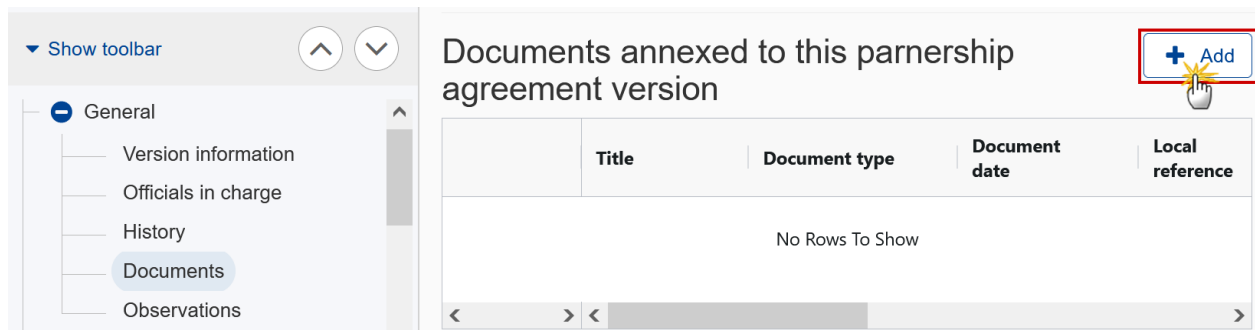
- Click on **CONFIRM** to confirm. Click on **CANCEL** to return to the Partnership Agreement.

A new version of the Partnership Agreement has been created as a copy of the last version. Its status is set to **OPEN**.

Request to Withdraw the Partnership Agreement

REMARK	<p>The Member State must request to withdraw the PA by uploading a document called MS Request to withdraw Partnership Agreement version.</p> <p>The PA version is in a status SENT or RETURNED TO MS WITH OFFICIAL OBSERVATIONS or RETURNED TO MS WITH TECHNICAL/OUTSTANDING COMMENTS or RETURNED TO MS WITH REMAINING/FOLLOW-UP OBSERVATIONS at the level of the Commission, or in a status OPEN, VALIDATED, READY TO SEND at the level of the Member State and has previously been sent to the Commission.</p> <p>This scenario occurs when at the request of the Member State the Commission withdraw an OP Version and stop the amendment procedure.</p> <p>To withdraw the Partnership Agreement, the User must have the role of Member State Authority with Update and Send access (MSAu, MSAs).</p>
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- Go to the Documents section and click on the **ADD** button to add the **MS Request to withdraw partnership agreement version** document type:



- The Member State must request to withdraw the OP selecting the withdraw document and entering the mandatory information:

Edit document details

✕ Document has not yet been sent

Document type * 1

Document date * 2

Document title * 3

Local reference 4

ATTACHED FILES 5

Title	Type	Language	File / Upload

- Enter or select the following information:

(1) Select the **MS Request to withdraw Partnership Agreement version** Document Type.

(2) Enter a Document date.

The system automatically fills the field with today's date, but this can be modified.

(3) Enter a Document title for your Document.

(4) Enter a Local reference.

(5) Click on the **ADD** button to add a new attachment:

- You can add multiple attachments by clicking on the **ADD** button.

- You can remove unwanted attachments by selecting the attachment and clicking on the **REMOVE** button.

The **Attached files** window becomes editable:

The screenshot shows the 'ATTACHED FILES' window. At the top right is a '+ Add' button. Below it is a table with the following structure:

Title	Type	Language	File / Upload
withdraw doc	Main	English	Browse File uploaded!

Below the table are three buttons: 'Cancel', 'Save', and 'Save & Send'. A mouse cursor is pointing at the 'Save & Send' button.

4. Enter or select the following information:

(1) Enter a *Title* for your attachment.

(2) Select the *Type* of the document.

It is possible to select from these 4 types: Annex, Cover Letter, Main or Translation

(3) Select the *Language* of the document.

(4) Click on **BROWSE** to select the file that you want to add as an attachment.

(5) After the attachments are uploaded click on **SAVE & SEND** to send the withdrawal request to the Commission.

REMARK	Withdrawals are subject to confirmation by the Commission. Once confirmed by the Commission the Partnership Agreement version will be set to status WITHDRAWN AT THE REQUEST OF THE MS.
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